

Q2 2026

ID Sales
-0.8%

Digital Sales
+11%

Adjusted EPS
\$0.36

Adjusted EBITDA
\$784M

ACI Turnaround

FLAWLESS FUNDAMENTALS



Improve the store experience for our customers.

PRICE & PERCEPTION

Improve the customer value proposition.



STRUCTURAL COST REDUCTION



Unlock cost savings across the business to fund investments.

STREAMLINE ORGANIZATION

Enable faster decisions and execution.

