StanleyBlack&Decker

NYSE: SWK

THIRD QUARTER 2024 FINANCIAL RESULTS

$3.8B	30.5%	$1.22	$0.2B
TOTAL REVENUE	ADJUSTED GROSS MARGIN*	ADJUSTED EPS*	FREE CASH FLOW*
	+290 BPS VS. 3Q'23		



"In the third quarter we continued to deliver gross margin improvements as well as robust cash generation, all as a result of solid execution against our operational priorities. We remain focused on executing against areas primarily within our control: our supply chain transformation and accelerating share gain."

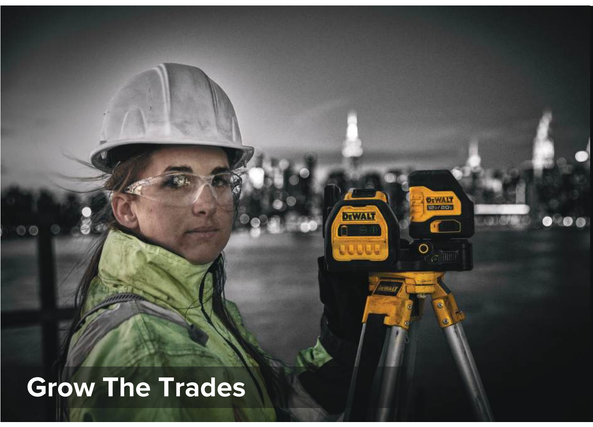
Donald Allan, Jr.
President & Chief Executive Officer

Global Cost Reduction Program **On-Track** With Expectations

Pre-Tax Run-Rate Cost Savings

$0.1B	$1.4B
3Q'24 Quarter-To-Date	Program-To-Date

Fortifying the **Future of the Trades**



Grow The Trades

$30 Million Commitment To Support Initiatives That Help Grow Skills For Tradespeople By 2027



WorldSkills

- Platinum Partner of The 2024 WorldSkills Event in Lyon, France
- Donated Tools to Sponsor WorldSkills Competitions and For Subsequent Distribution to Trade and Vocational Training Centers in France



Tradeswomen Build Nations

- Awarded Cash Grants to More Than 360 Tradeswomen to Attend The 2024 Conference
- Connected With The Next Generation Of Skilled Tradeswomen at The Largest Gathering of its Kind

A Powerful Portfolio Of Iconic Brands

DEWALT · CRAFTSMAN · STANLEY · Cub Cadet · BLACK+DECKER

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*Non-GAAP financial measure; non-GAAP financial measures should not be considered replacements for, and should be read together with, the most comparable GAAP financial measures. Adjusted Gross Margin excludes certain pre-tax gains and charges. GAAP Gross Margin was 29.9% for 3Q 2024, up 310 basis points YPY. Adjusted EPS is diluted GAAP EPS excluding certain gains and charges. GAAP EPS was $0.60 for 3Q 2024. Free cash flow is defined as cash flow from operations less capital and software expenditures. The net cash from operating activities for 3Q 2024 was $286 million. For full financial data and non-GAAP reconciliations, please refer to Stanley Black & Decker's earnings release issued on October 29, 2024, and the appendix of the earnings conference call slides, available at http://www.stanleyblackanddecker.com/investors.

Concerning Forward-Looking Statements: This document contains "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995 regarding future operating and financial performance. You are cautioned not to rely on these forward-looking statements, which are based on current expectations of future events. For important information about the risks and uncertainties that could cause actual results to vary materially from the assumptions, expectations, and projections expressed in any forward-looking statements, review the "Cautionary Statements" included in the Stanley Black & Decker earnings release issued on October 29, 2024, as well as the most recently filed Stanley Black & Decker Reports on Forms 10-K and 10-Q. Stanley Black & Decker does not undertake any obligation to update or release any revisions to any forward-looking statement as a result of new information or future events or developments.