

SECOND QUARTER 2025 FINANCIAL RESULTS

\$3.9B

TOTAL REVENUE

27.5%

ADJUSTED GROSS MARGIN*

\$1.08

ADJUSTED EPS*



“We delivered a solid second quarter amid the dynamic operating environment with the continued growth of our professional DEWALT brand. With our supply chain transformation on track to completion in 2025, we are positioning the Company to embark on the next chapter of delivering sustainable growth and long term shareholder returns. Stanley Black & Decker is built on the strength of our people, iconic brands and a powerful innovation engine – attributes that transcend external market conditions.”

Donald Allan, Jr.
President & Chief Executive Officer

Global Cost Reduction Program On-Track With Expectations

Pre-Tax Run-Rate Cost Savings

\$150M

2Q'25 Quarter-To-Date

\$1.8B

Program-To-Date

Focused On Accelerating Organic Growth And
Serving Our End Users With Solutions That Deliver Productivity

LEARN MORE

or visit
msuite.com/hangers

A Powerful Portfolio
Of Iconic Brands



stanleyblackanddecker.com/investors

*Non-GAAP financial measure; non-GAAP financial measures should not be considered replacements for, and should be read together with, the most comparable GAAP financial measures. Adjusted Gross Margin excludes certain pre-tax gains and charges. GAAP Gross Margin was 27.0% for 2Q 2025, down 140 basis points VPY. Adjusted EPS is diluted GAAP EPS excluding certain gains and charges. GAAP EPS was \$0.67 for 2Q 2025. Organic growth is organic revenue divided by prior year sales. Revenue growth was down 2% versus the prior year as 1% currency growth was more than offset by (-3%) organic decline. For full financial data and non-GAAP reconciliations, please refer to Stanley Black & Decker's earnings release issued on July 29, 2025, and the appendix of the earnings conference call slides, available at <http://www.stanleyblackanddecker.com/investors>.

Concerning Forward-Looking Statements: This document contains "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995 regarding future operating and financial performance including, but not limited, to statements using words such as "on track", "positioning", "expectations" or "growth." You are cautioned not to rely on these forward-looking statements, which are based on current expectations of future events. For important information about the risks and uncertainties that could cause actual results to vary materially from the assumptions, expectations, and projections expressed in any forward-looking statements, review the "Cautionary Statements" included in the Stanley Black & Decker earnings release issued on July 29, 2025, as well as the most recently filed Stanley Black & Decker Reports on Forms 10-K and 10-Q. Stanley Black & Decker does not undertake any obligation to update or release any revisions to any forward-looking statement as a result of new information or future events or developments.