StanleyBlack&Decker

NYSE: SWK

SECOND QUARTER 2026 FINANCIAL RESULTS

$4.0B
TOTAL REVENUE
+3% Organic Growth* YOY

33.7%
ADJUSTED GROSS MARGIN*
+620 BPS YOY

$1.57
ADJUSTED EPS*

$1.7B
Debt Reduction

Following the sale of CAM

$250M
Share Buyback

Chris Nelson
President & Chief Executive Officer

"The Stanley Black & Decker team is committed to executing our strategy and delivering profitable, organic growth. We further strengthened the balance sheet and executed on our capital deployment strategy. We are confident in our path forward and our ability to navigate the external environment to deliver our long-term financial goals. Through disciplined execution of our strategic priorities, we are strengthening Stanley Black & Decker's ability to deliver sustainable, profitable growth and create long-term value for our shareholders."

BUILDING A WORLD-CLASS, BRANDED INDUSTRIAL COMPANY

Activate Brands with Purpose | **Drive Operational Excellence** | **Accelerate Innovation**

A Powerful Portfolio Of Iconic Brands

DEWALT | CRAFTSMAN | STANLEY | Cub Cadet | BLACK+DECKER

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*Non-GAAP financial measure; non-GAAP financial measures should not be considered replacements for, and should be read together with, the most comparable GAAP financial measures. Adjusted Gross Margin excludes certain pre-tax gains and charges. GAAP Gross Margin was 33.0% for 2Q 2026, up 600 basis points YOY. Adjusted EPS is diluted GAAP EPS excluding certain gains and charges. GAAP EPS was $2.33 for 2Q 2026. Organic growth is organic revenue divided by prior year sales. Revenue growth was in-line with prior year and up +3% on an organic basis driven by higher volumes +3%, flat price, and currency +1% which were offset by the Consolidated Aerospace Manufacturing ('CAM') business divestiture and the previously announced strategic transition to a licensing model for the gas walk-behind outdoor products. For full financial data and non-GAAP reconciliations, please refer to Stanley Black & Decker's earnings release issued on July 29, 2026, and the appendix of the earnings conference call slides, available at http://www.stanleyblackanddecker.com/investors.