

SECOND QUARTER 2026 FINANCIAL RESULTS

\$4.0B
TOTAL REVENUE
+3% Organic Growth* YOY

33.7%
ADJUSTED GROSS MARGIN*
+620 BPS YOY

\$1.57
ADJUSTED EPS*

\$1.7B
Debt Reduction
\$250M
Share Buyback

Following
the sale of
CAM



“The Stanley Black & Decker team is committed to executing our strategy and delivering profitable, organic growth. We further strengthened the balance sheet and executed on our capital deployment strategy. We are confident in our path forward and our ability to navigate the external environment to deliver our long-term financial goals. Through disciplined execution of our strategic priorities, we are strengthening Stanley Black & Decker’s ability to deliver sustainable, profitable growth and create long-term value for our shareholders.”

BUILDING A WORLD-CLASS, BRANDED INDUSTRIAL COMPANY

- Activate Brands with Purpose
- Drive Operational Excellence
- Accelerate Innovation



A Powerful Portfolio Of Iconic Brands



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*Non-GAAP financial measure; non-GAAP financial measures should not be considered replacements for, and should be read together with, the most comparable GAAP financial measures. Adjusted Gross Margin excludes certain pre-tax gains and charges. GAAP Gross Margin was 33.0% for 2Q 2026, up 600 basis points YOY. Adjusted EPS is diluted GAAP EPS excluding certain gains and charges. GAAP EPS was \$2.33 for 2Q 2026. Organic growth is organic revenue divided by prior year sales. Revenue growth was in-line with prior year and up +3% on an organic basis driven by higher volumes +3%, flat price, and currency +1% which were offset by the Consolidated Aerospace Manufacturing ("CAM") business divestiture and the previously announced strategic transition to a licensing model for the gas walk-behind outdoor products. For full financial data and non-GAAP reconciliations, please refer to Stanley Black & Decker's earnings release issued on July 29, 2026, and the appendix of the earnings conference call slides, available at <http://www.stanleyblackanddecker.com/investors>.

Concerning Forward-Looking Statements: This document contains "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995 regarding future operating and financial performance, investments, dividends, share repurchases, shareholder returns and capital allocation strategies. You are cautioned not to rely on these forward-looking statements, which are based on current expectations of future events. For important information about the risks and uncertainties that could cause actual results to vary materially from the assumptions, expectations, and projections expressed in any forward-looking statements, review the "Cautionary Statements" included in the Stanley Black & Decker earnings release issued on July 29, 2026, as well as the most recently filed Stanley Black & Decker Reports on Forms 10-K and 10-Q. Stanley Black & Decker does not undertake any obligation to update or release any revisions to any forward-looking statement as a result of new information or future events or developments.