

GLOBAL ATOMIC CORPORATION

Advancing the Dasa Uranium Project
in the Republic of Niger

CORPORATE PRESENTATION

FEBRUARY 2026



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The scientific and technical disclosures in this presentation have been extracted from the Dasa Project 2024 Feasibility Study, which was reviewed and approved by Dmitry Pertel, M.Sc., MAIG, John Edwards, B.Sc. Hons., FSAIMM, Andrew Pooley, B. Eng (Hons.), FSAIMM who are “qualified persons” under National Instrument 43-101 – Standards of Disclosure for Mineral Properties.

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All monetary amounts are in U.S. dollars, unless otherwise stated.



URANIUM

Republic of Niger

Uranium will fuel the global reactor fleet to generate clean baseload power.

ZINC RECYCLING

Iskenderun, Türkiye

Zinc concentrate produced by recycling Electric Arc Furnace Dust (EAFD), is a key component in this region's circular economy.

NEAR-TERM URANIUM PRODUCTION & MINERAL RECYCLING





LEADING THE WAY

DASA

PROJECT

THE ONLY
GREENFIELD
URANIUM PROJECT
UNDER DEVELOPMENT
TODAY

2024 FEASIBILITY STUDY HIGHLIGHTS

- ✓ Production: **68.1 Mlb U₃O₈ over 23 years**
- ✓ Reserve Grade **4,113 ppm; 5,109 ppm in the first 12 years**, highest grade outside of the Athabasca Basin
- ✓ Feasibility Study assumed a base U₃O₈ price of **US\$75/lb**
- ✓ **Actual production timelines will depend on the timing of project financing**



Dasa Project Economic sensitivity with varying uranium prices (USD)*				
Uranium Price (\$/lb)	\$60	\$75	\$90	\$105
Before-tax NPV _{8%}	\$656 M	\$1,122 M	\$1,572 M	\$2,022 M
After-tax NPV _{8%}	\$551 M	\$917 M	\$1,269 M	\$1,621 M
After-tax IRR	38.2%	57.0%	74.8%	92.9%

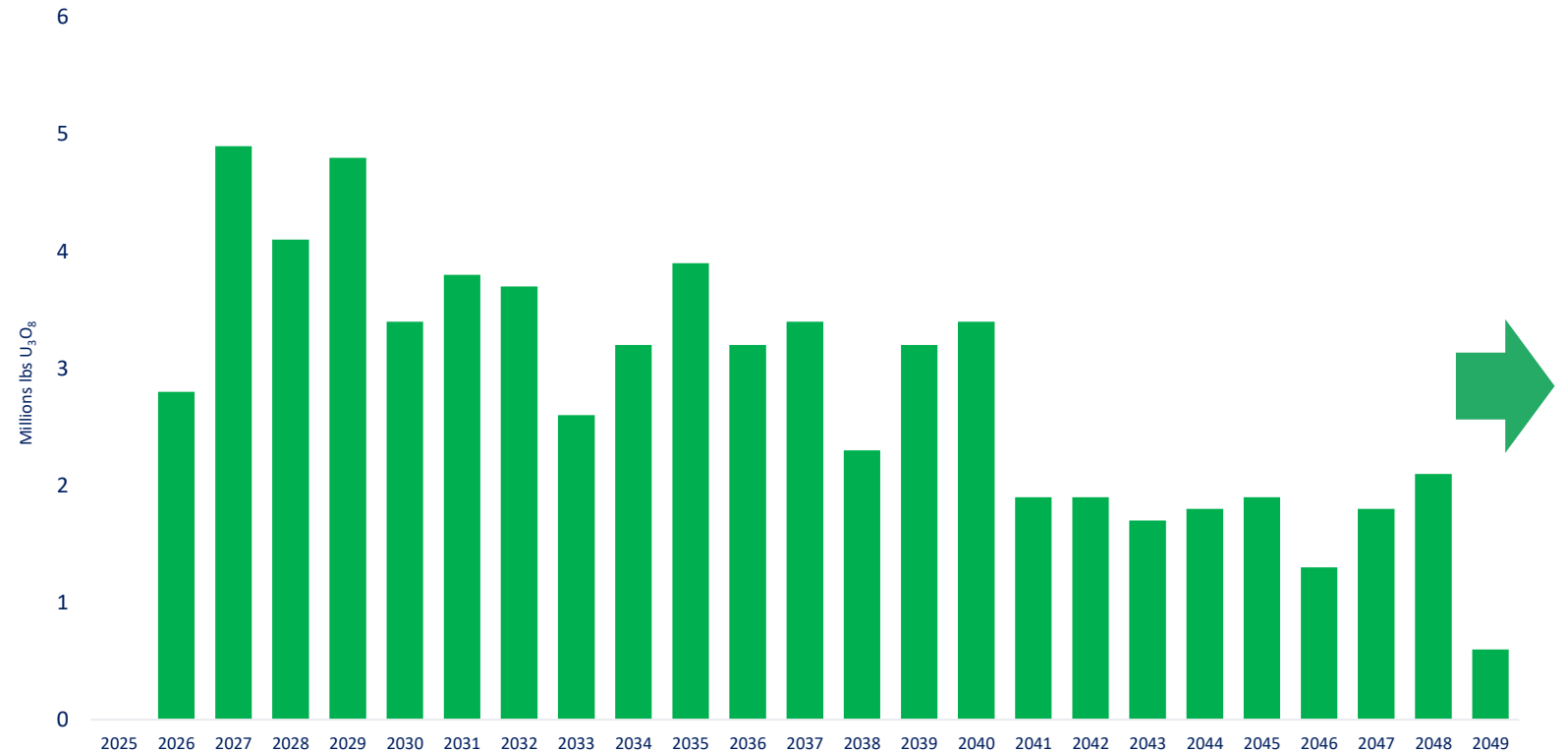
**Dasa Project Economic sensitivity based on 100% ownership (Global Atomic Corporation ownership = 80%)*

VALUE OPPORTUNITIES

Global Atomic's development plan includes:

- An infill drill program on Dasa's Inferred Resources, **51.4 Mlbs @ 5,349 ppm**, with the objective to increase minable reserves to maintain average annual production at **~4 Mlbs U₃O₈**.
- Complete a PFS to evaluate increasing mill throughput from **1,000 to 2,000 tpd**.

2024 FEASIBILITY STUDY ESTIMATED PRODUCTION

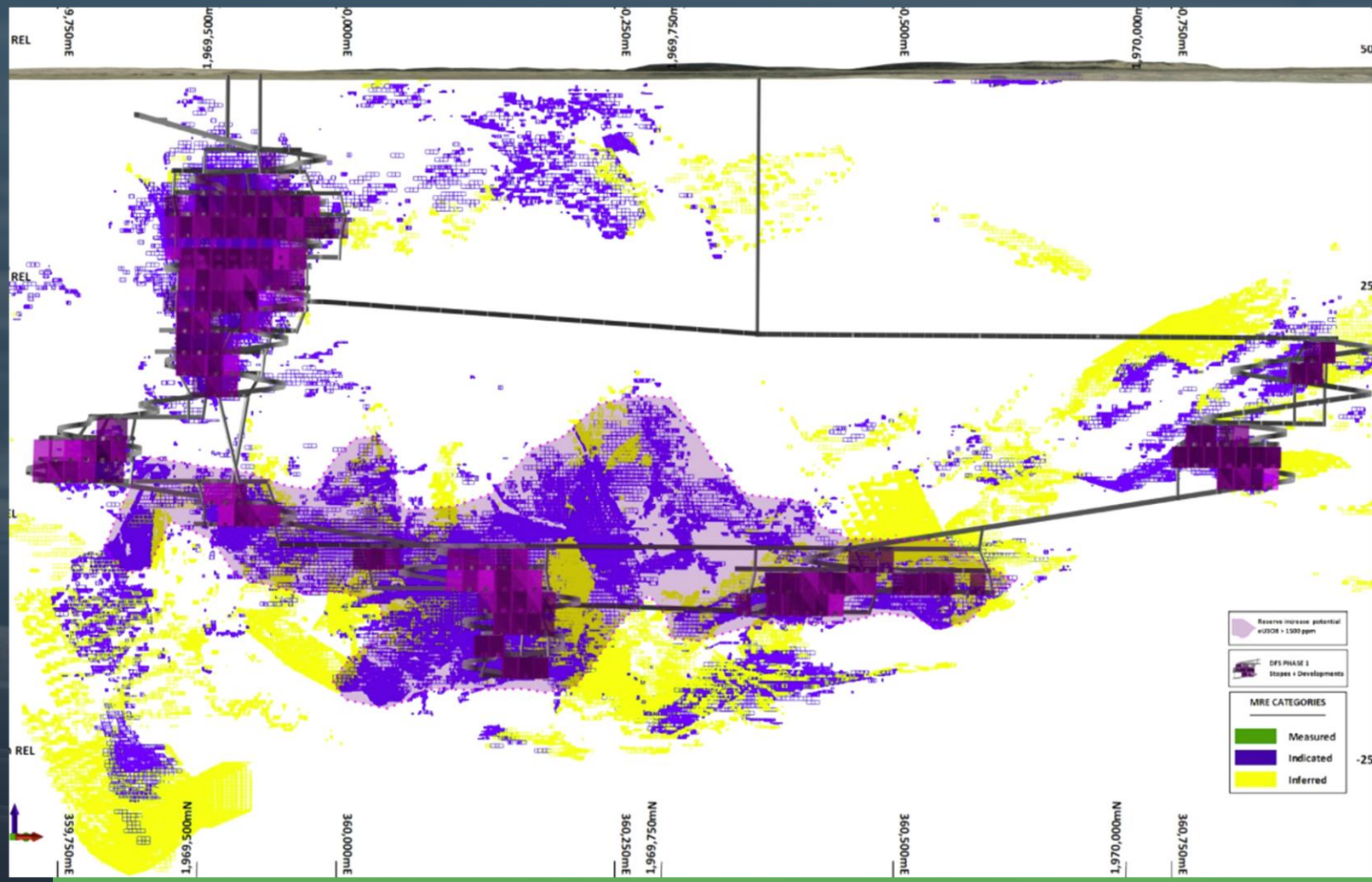


Actual production timelines are expected to be delayed and will depend on the timing of project financing.

COMPARATIVE GRADE / TONNAGE REPORT AT VARYING CUT-OFF GRADES

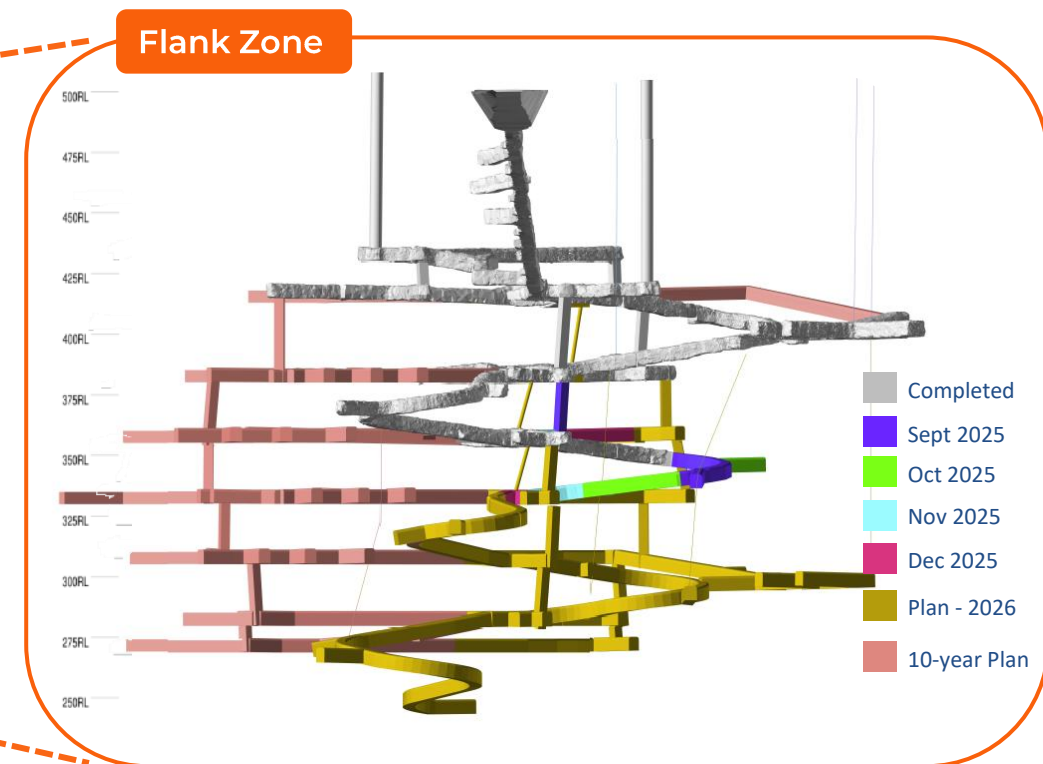
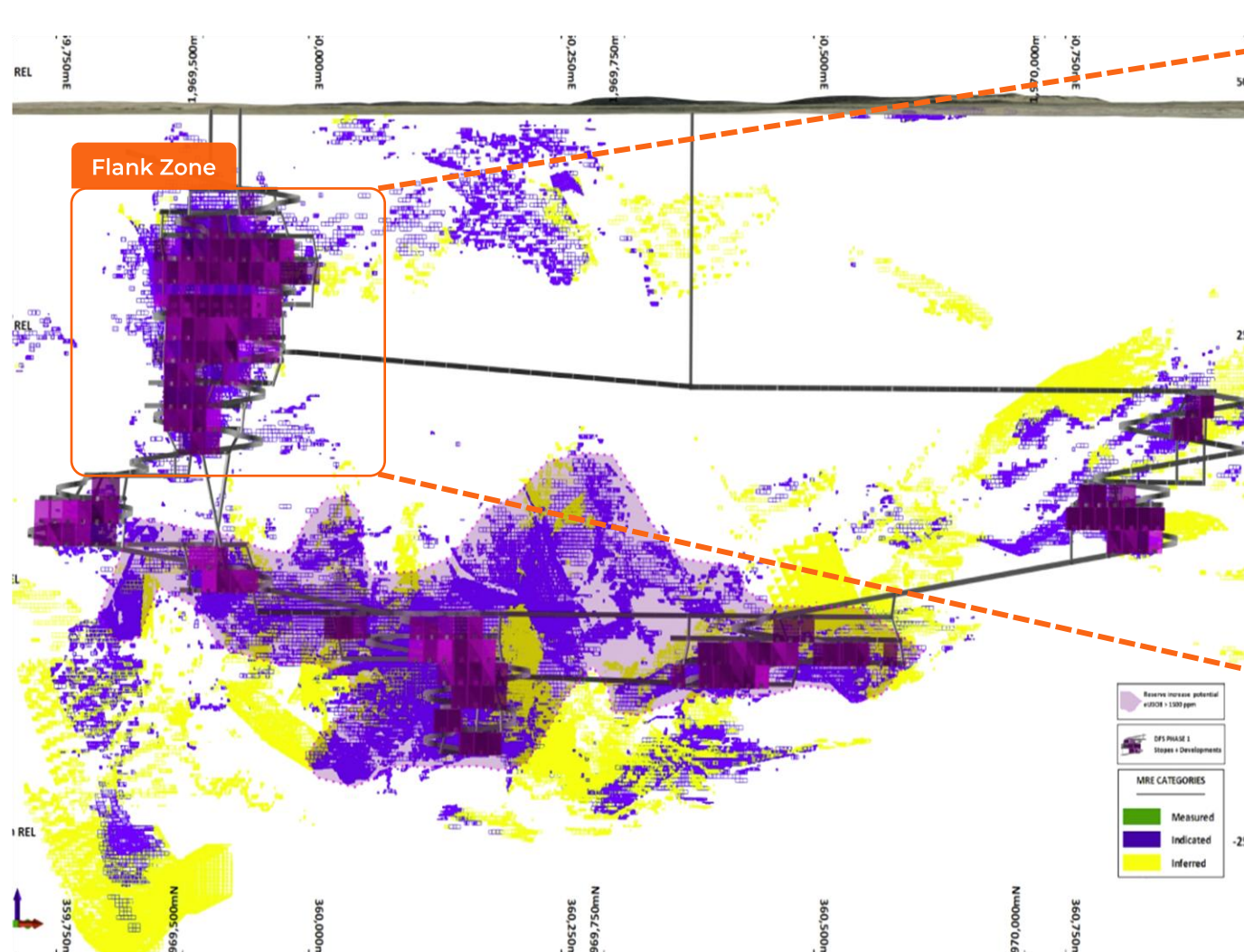
Cut-Off	Category	May 2023 Revised Estimate		
		Tonnes (Mt)	Uranium Content eU ₃ O ₈ (ppm)	Contained Uranium eU ₃ O ₈ Mlbs
100	Indicated	103.6	803	183.5
	Inferred	71.0	636	99.5
320	Indicated	44.9	1,602	158.5
	Inferred	25.4	1,435	80.4
1,200	Indicated	12.6	4,201	117.1
	Inferred	5.9	4,320	56.1
1,500	Indicated	10.1	4,926	109.6
	Inferred	4.4	5,349	51.4
2,500	Indicated	5.7	7,258	91.0
	Inferred	2.4	8,211	43.2
10,000	Indicated	0.9	22,185	43.5
	Inferred	0.6	18,362	25.3

2023 MINERAL RESOURCE ESTIMATE



Q1 2024 Feasibility Study defines a 23-year Dasa mine plan, Mineral Reserves of 73.0 Mlb U₃O₈, and uranium production of 68.1 Mlb U₃O₈

FLANK ZONE MINE PLAN



- **Ramp and level development** advancing to provide stope access on five levels in the Flank Zone.
- The Flank Zone will be mined over **10 years** prior to entering the main orebody.



Mining Team advancing underground development





Processing Plant is underway



Main Substation advancing



Crusher concrete works in progress



ROM Pad nearing completion



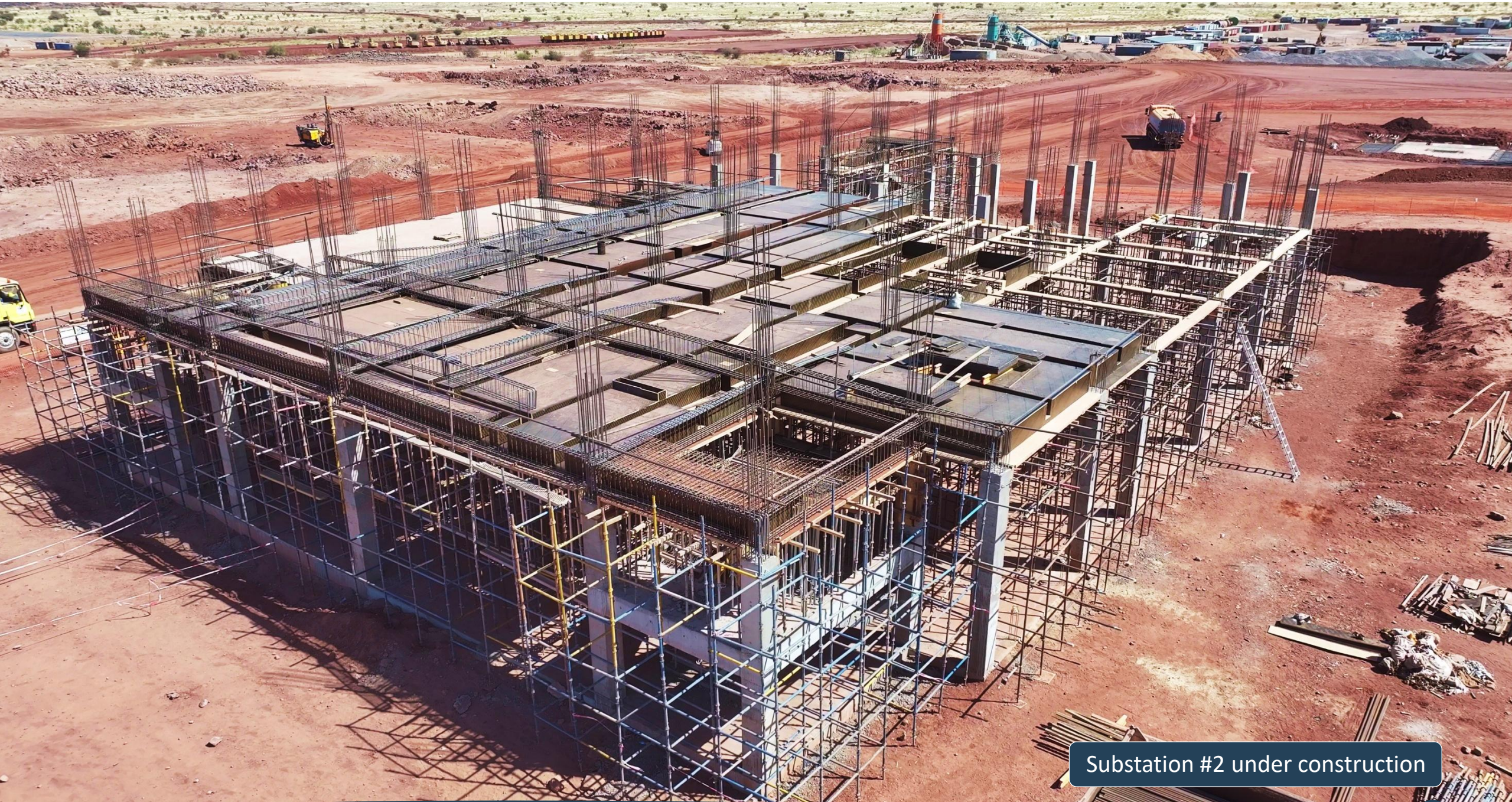
Acid Plant: steam turbine building & infrastructure



Various civil works underway



Various civil works underway



Substation #2 under construction



Diesel storage tank foundations



Control Room & Laboratory building



Acid storage tank foundation & cooling tower



Rebar bending and installation in progress



New 260-person camp completed



Empowering our workforce:
Emergency Response Team training session



Empowering our workforce:
First graduates of the Dasa Mine Literacy Program

ESG INITIATIVES SINCE 2008:

- Food during droughts
- Medical supplies
- Water wells & infrastructure
- Education & training
- Local, regional and national procurement of goods & services
- ESIA's include significant consultation and baseline studies
- Development Bank due diligence independently validates ESG

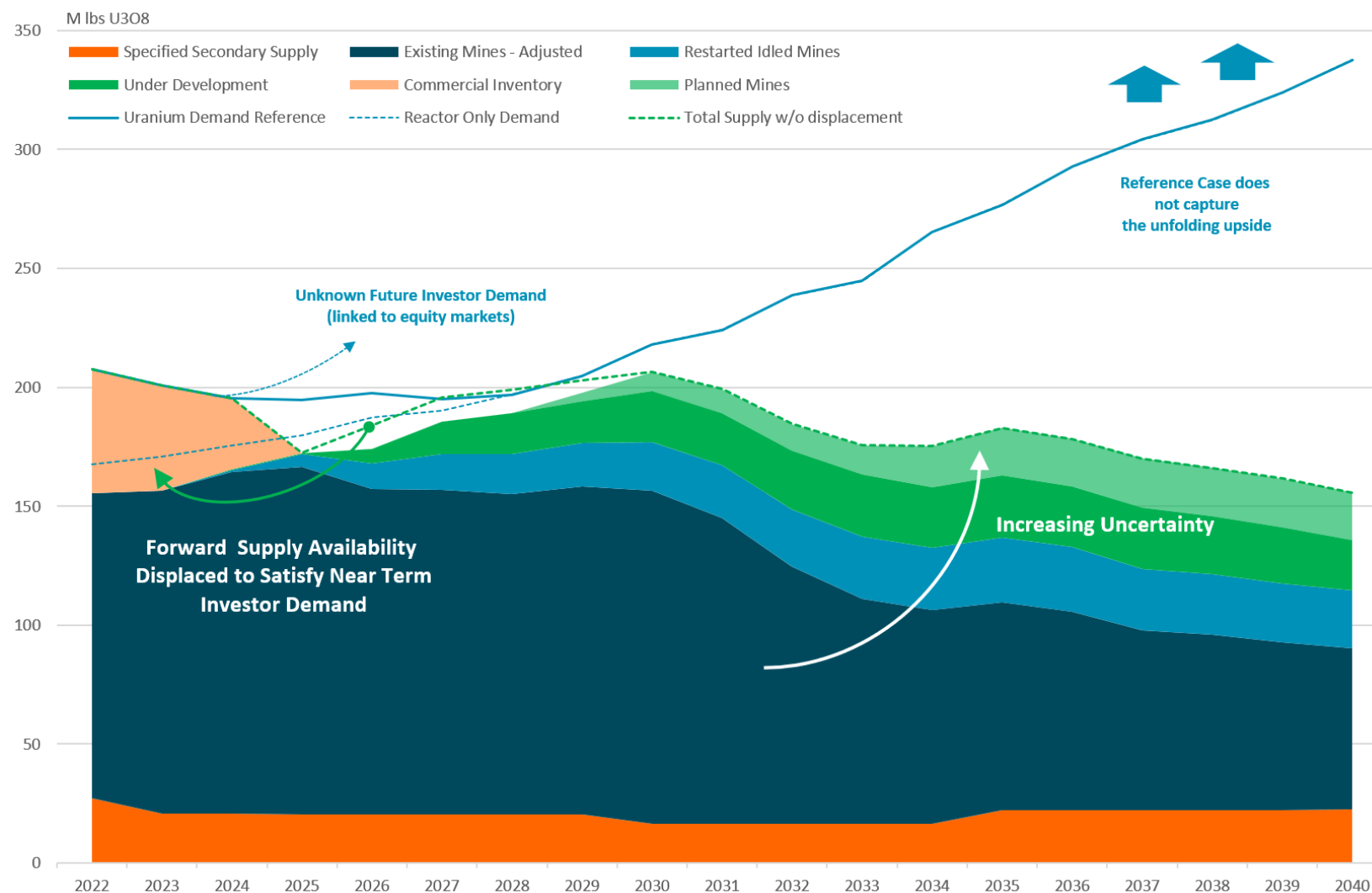


Strong community relations & social engagement at the Dasa Project.



URANIUM DEMAND EXCEEDS SUPPLY

URANIUM SUPPLY & DEMAND



Source: WNA/Fuel Link 2024



Zinc oxide recovery plant, Iskenderun, Türkiye

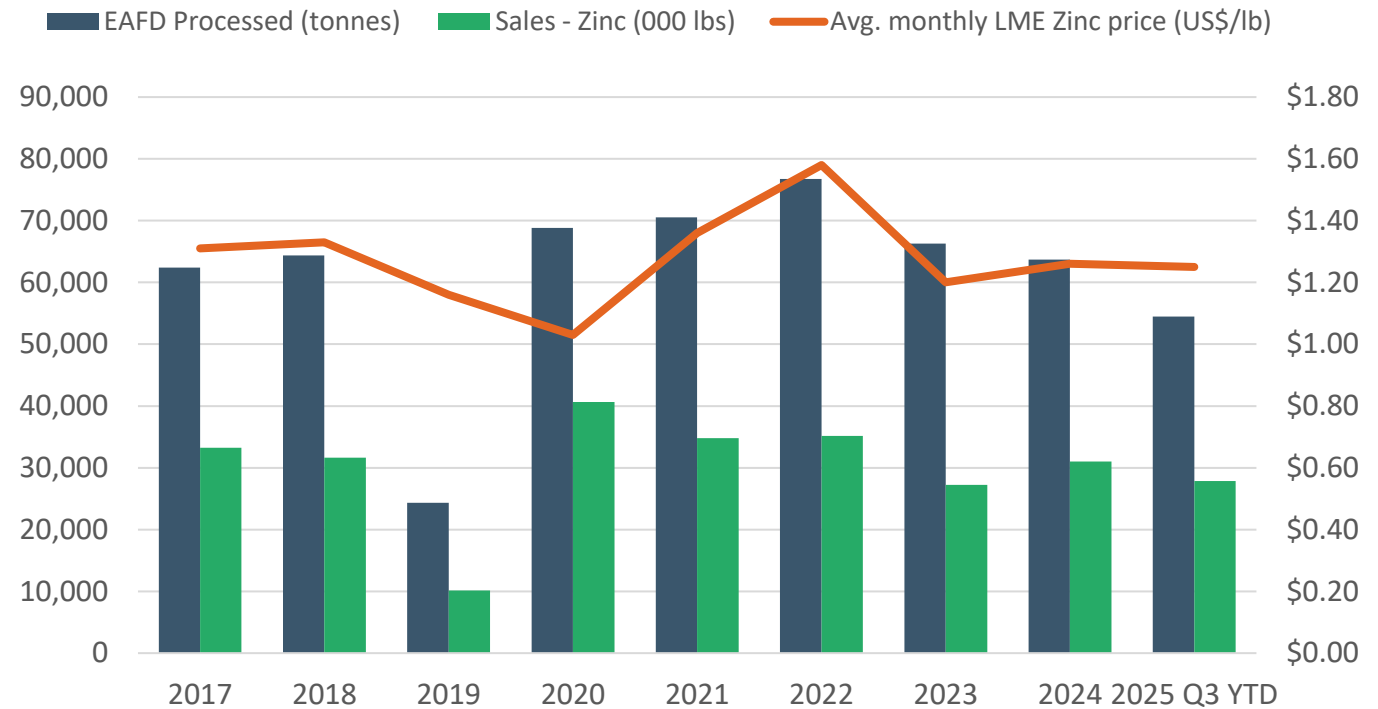
BEFESA SILVERMET, TÜRKİYE

- Joint Venture (49%) with Befesa Zinc, the market leader in zinc recycling
- Processes EAFD containing 20% to 30% zinc sourced from local steel mills
- Produces a 65% to 70% zinc oxide concentrate for sale to smelters
- Recovers high grade zinc & removes toxic elements from the environment

ZINC RECYCLING

- New Plant loan retired.
- Improved availability of the operation's primary feedstock—electric arc furnace dust (EAFD) from local steel mills—together with lower input costs, is driving profitable operations.
- Local steel mills productivity has stabilized since the earthquakes in early 2023, and the preceding COVID pandemic.

JV PRODUCTION & PROFITABILITY



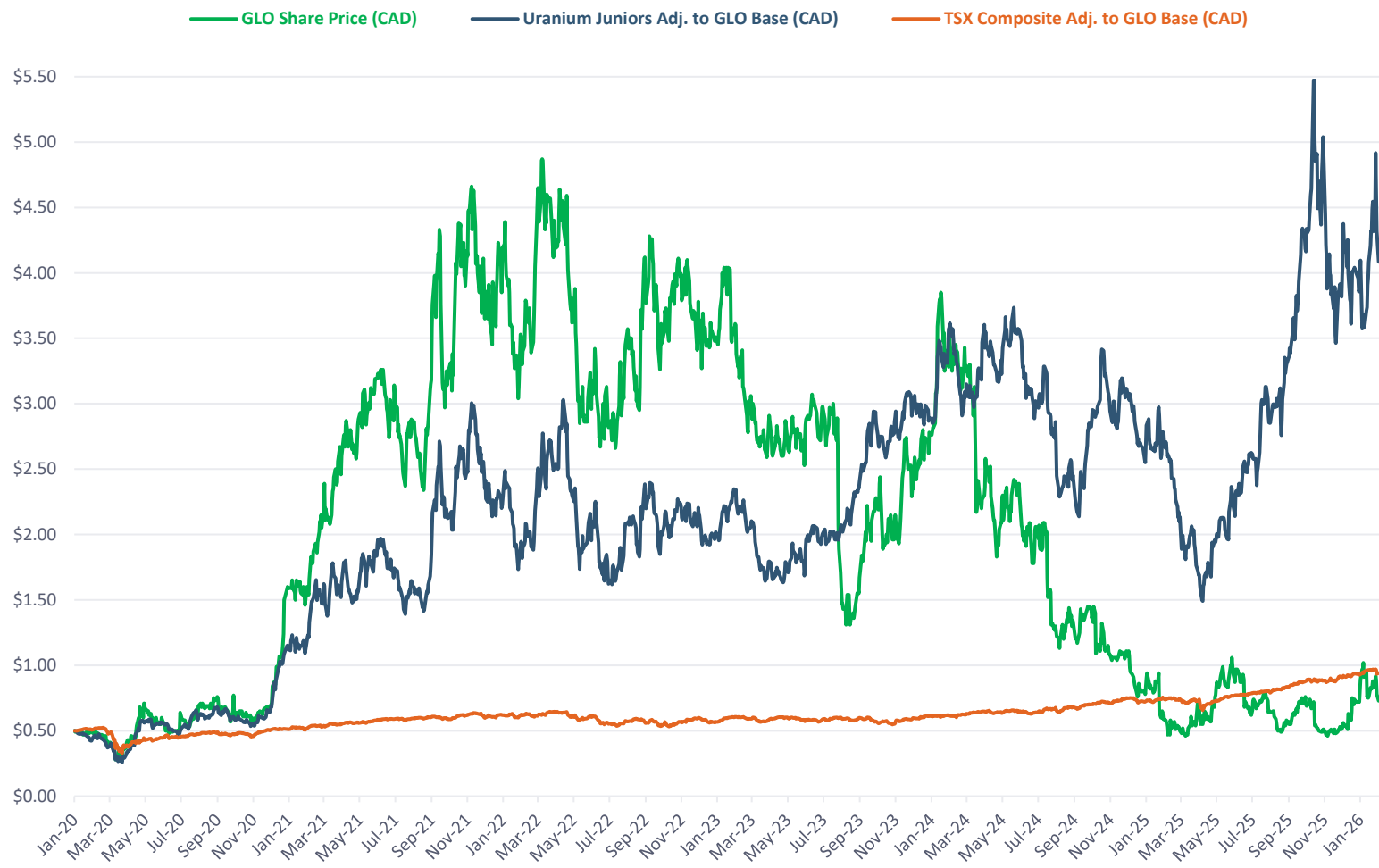
GLOBAL ATOMIC'S SHARE OF JV'S EBITDA (C\$M)

2017	2018	2019	2020	2021	2022	2023	2024	2025 Q3 YTD
\$10.7	\$13.5	\$0.4	\$5.6	\$11.3	\$4.2	\$(2.4)	\$6.3	\$6.9

*In early 2023, EAFD supply was impacted as local steel mills were affected by major earthquakes.
In 2019, plant was shut down for modernization/expansion.*

CAPITAL STRUCTURE

Global Atomic Share Price Performance (January 2, 2020 - Feb 2, 2026)



C\$358 M

Market Capitalization

C\$0.73

TSX Share Price

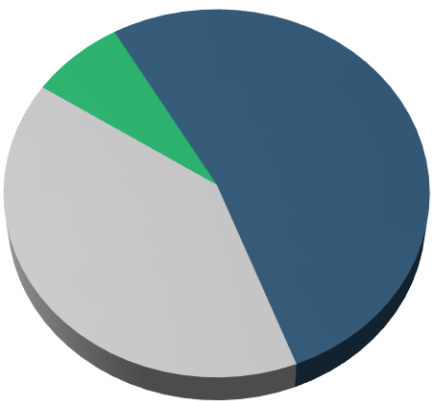
As of Feb 2, 2026

490.3 M

Shares Issued*

As of Feb 2, 2026

Shareholder Composition
(approx.)



- Management/Board
- Institutional Investors
- Retail Investors

*781.3 million shares outstanding on a fully-diluted basis as of Feb 2, 2026.



THANK YOU!

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