GLOBAL ATOMIC CORPORATION

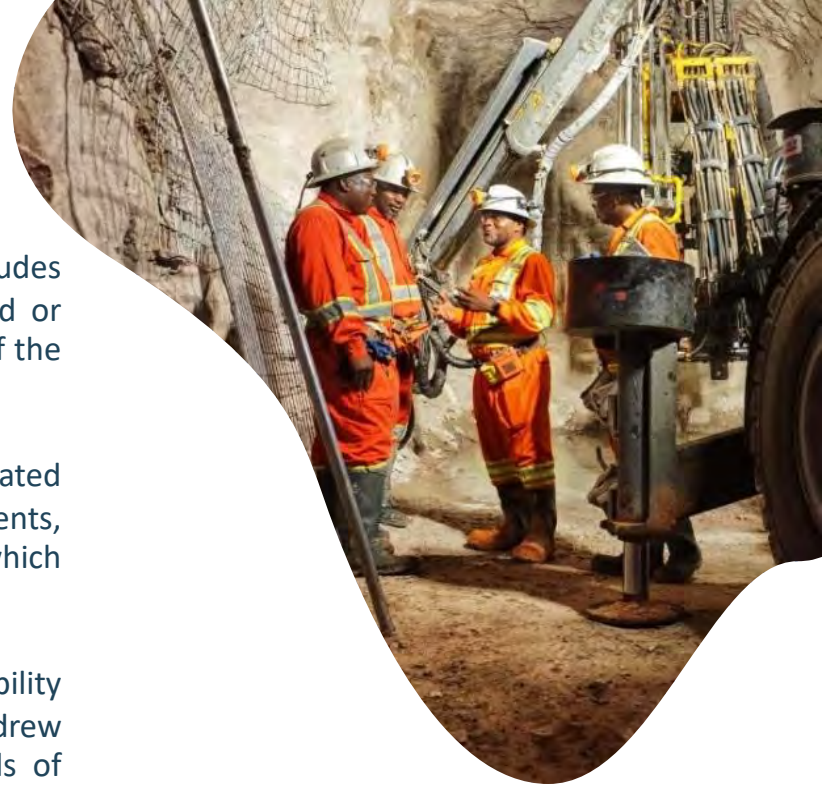
Advancing the Dasa Uranium Project in the Republic of Niger

CORPORATE PRESENTATION

JUNE 2026

GLOBALATOMIC

DISCLAIMER



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This presentation contains forward-looking statements, estimates and projections with respect to the anticipated future performance of the company that may be deemed to be "forward-looking statements." These statements, estimates and projections reflect various assumptions made by the Company concerning anticipated results, which may or may not prove to be correct.

The scientific and technical disclosures in this presentation have been extracted from the Dasa Project 2024 Feasibility Study, which was reviewed and approved by Dmitry Pertel, M.Sc., MAIG, John Edwards, B.Sc. Hons., FSAIMM, Andrew Pooley, B. Eng (Hons)., FSAIMM who are "qualified persons" under National Instrument 43-101 – Standards of Disclosure for Mineral Properties.

All statements contained in the presentation that address operating performance, future direction, management and control of the Company, events or developments that are expected to occur in the future (including statements related to earnings, expectations, sales of assets, capital expenditures, or statements expressing general optimism about future operating results) are forward-looking statements. Actual results could differ materially from those reflected in the forward-looking statements contained herein as a result of a variety of factors, many of which are beyond the Company's control.

All monetary amounts are in U.S. dollars, unless otherwise stated.

NEAR-TERM URANIUM PRODUCTION & MINERAL RECYCLING

URANIUM

Republic of Niger

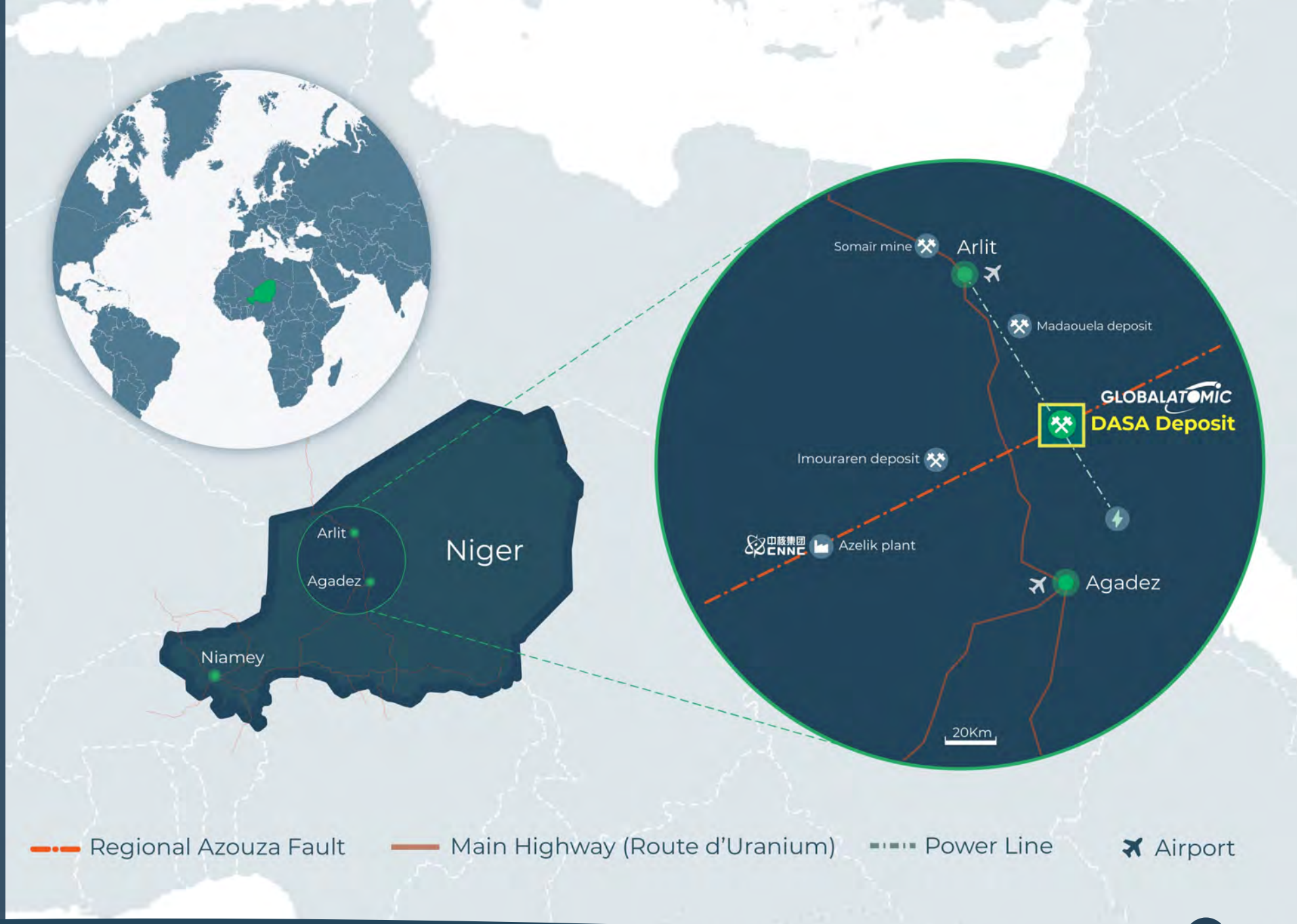
Uranium will fuel the global reactor fleet to generate clean baseload power.

ZINC RECYCLING

Iskenderun, Türkiye

Zinc concentrate produced by recycling Electric Arc Furnace Dust (EAFD), is a key component in this region's circular economy.

Dasa is the highest-grade uranium deposit in Africa, situated in Niger's established uranium district



DASA PROJECT

The Only Greenfield Uranium Project Under Construction

2024 FEASIBILITY STUDY HIGHLIGHTS

- ✓ Production: **68.1 Mlb U_3O_8 over 23 years**
- ✓ Reserve Grade: **4,113 ppm; 5,109 ppm in the first 12 years**, highest grade outside of the Athabasca Basin
- ✓ Feasibility Study assumed a base U_3O_8 price of **US$75/lb**
- ✓ **Actual production timelines will depend on the timing of project financing**

Dasa Project Economic sensitivity with varying uranium prices*				
Uranium Price ($/lb)	$60	$75	$90	$105
Before-tax $NPV_{8\%}$	$656 M	$1,122 M	$1,572 M	$2,022 M
After-tax $NPV_{8\%}$	$551 M	$917 M	$1,269 M	$1,621 M
After-tax IRR	38.2%	57.0%	74.8%	92.9%

**Dasa Project Economic sensitivity based on 100% ownership (Global Atomic Corporation ownership = 80%)*

VALUE OPPORTUNITIES

Development plan includes:

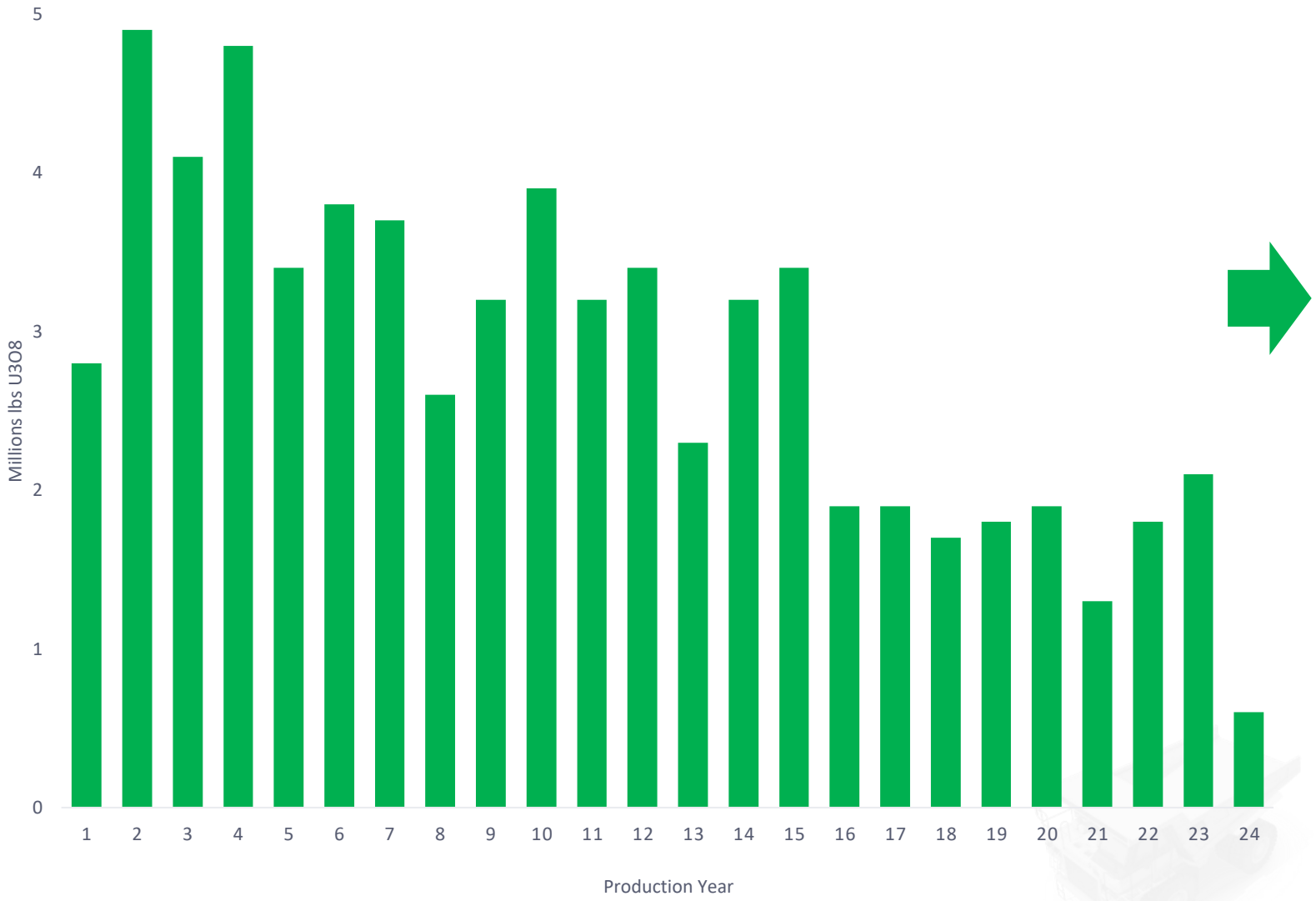
Infill drilling targeting **51.4 Mlbs @ 5,349 ppm (Inferred)** to convert resources into mineable reserves to sustain **~4 Mlbs/year U_3O_8 production**

PFS evaluating **2x mill throughput expansion (1,000 → 2,000 tpd)** to unlock additional production upside

*Once project financing becomes available, construction of the processing plant is expected to take **~20 months**, with commissioning and initial yellowcake shipments occurring within **3 months** thereafter.*

ESTIMATED PRODUCTION PROFILE

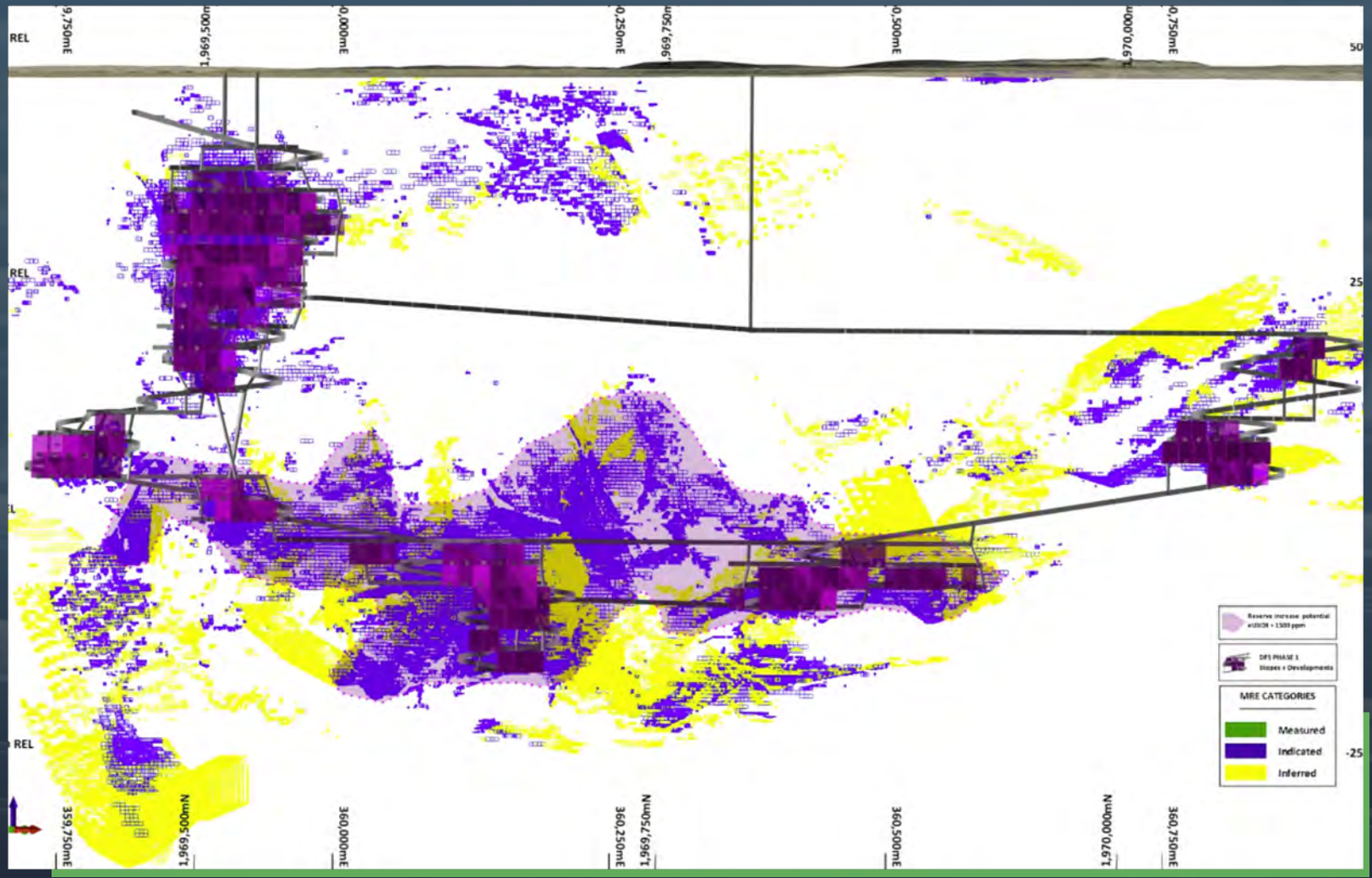
Based on 2024 Feasibility Study



2023 MINERAL RESOURCE ESTIMATE

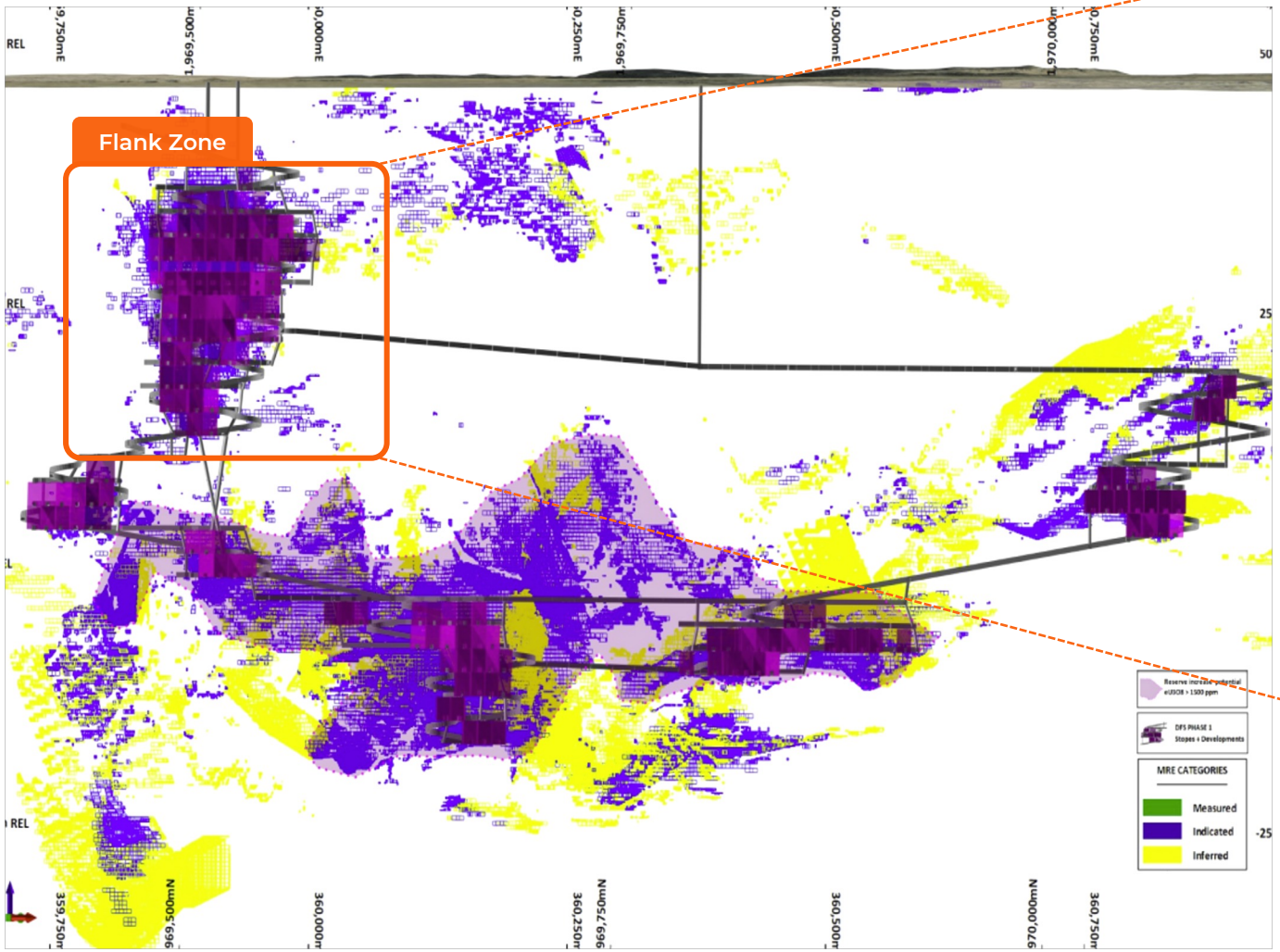
COMPARATIVE GRADE / TONNAGE REPORT AT VARYING CUT-OFF GRADES

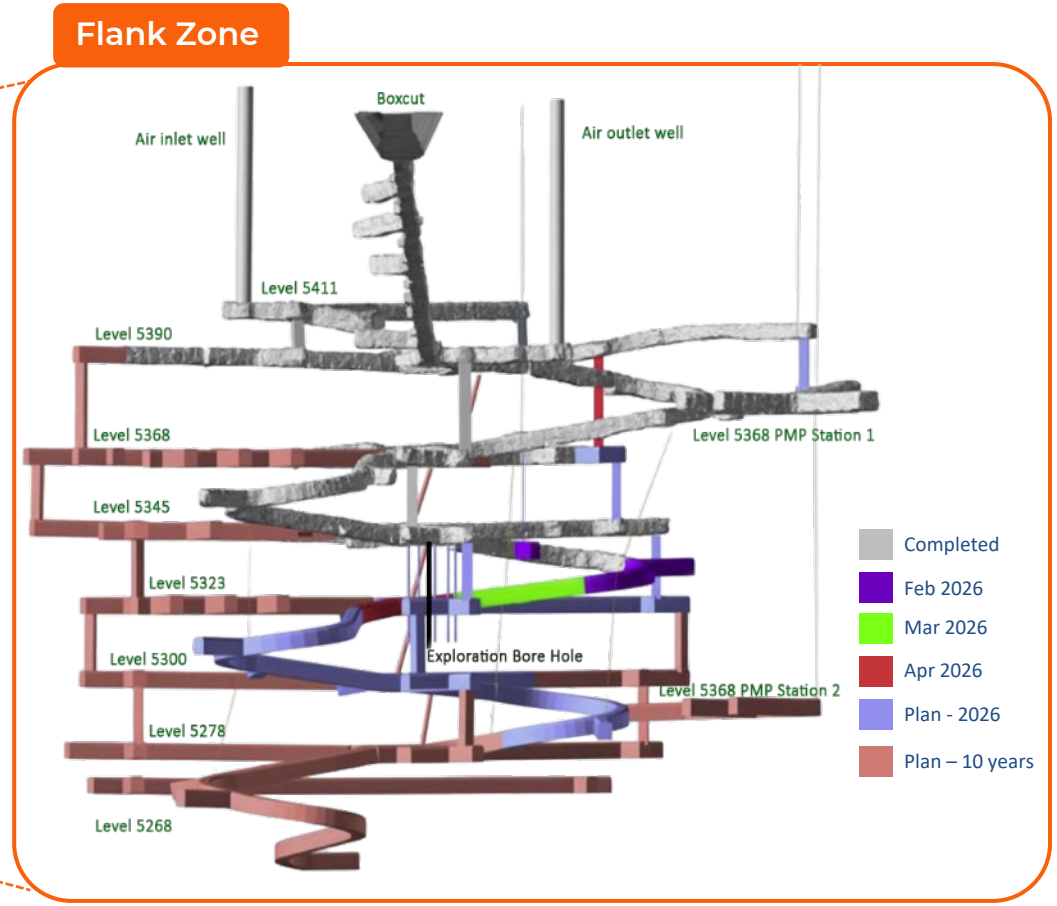
		May 2023 Revised Estimate		
Cut-Off	Category	Tonnes (Mt)	Uranium Content eU_3O_8 (ppm)	Contained Uranium eU_3O_8 Mlbs
100	Indicated	103.6	803	183.5
	Inferred	71.0	636	99.5
320	Indicated	44.9	1,602	158.5
	Inferred	25.4	1,435	80.4
1,200	Indicated	12.6	4,201	117.1
	Inferred	5.9	4,320	56.1
1,500	**Indicated**	**10.1**	**4,926**	**109.6**
	Inferred	**4.4**	**5,349**	**51.4**
2,500	Indicated	5.7	7,258	91.0
	Inferred	2.4	8,211	43.2
10,000	Indicated	0.9	22,185	43.5
	Inferred	0.6	18,362	25.3



Q1 2024 Feasibility Study defines a 23-year Dasa mine plan, Mineral Reserves of 73.0 Mlb U_3O_8, and uranium production of 68.1 Mlb U_3O_8

FLANK ZONE MINE PLAN





- **Ramp and level development** advancing to provide stope access on five levels in the Flank Zone.
- The Flank Zone will be mined over **10 years** prior to entering the main orebody.

Mining Team advancing underground development

Process Plant in progress

Crusher foundation and retention wall

Civil works in progress - Diesel Generator Electric Room & Generator House

Plant Workshop foundation completed

Diesel Storage building foundation competed

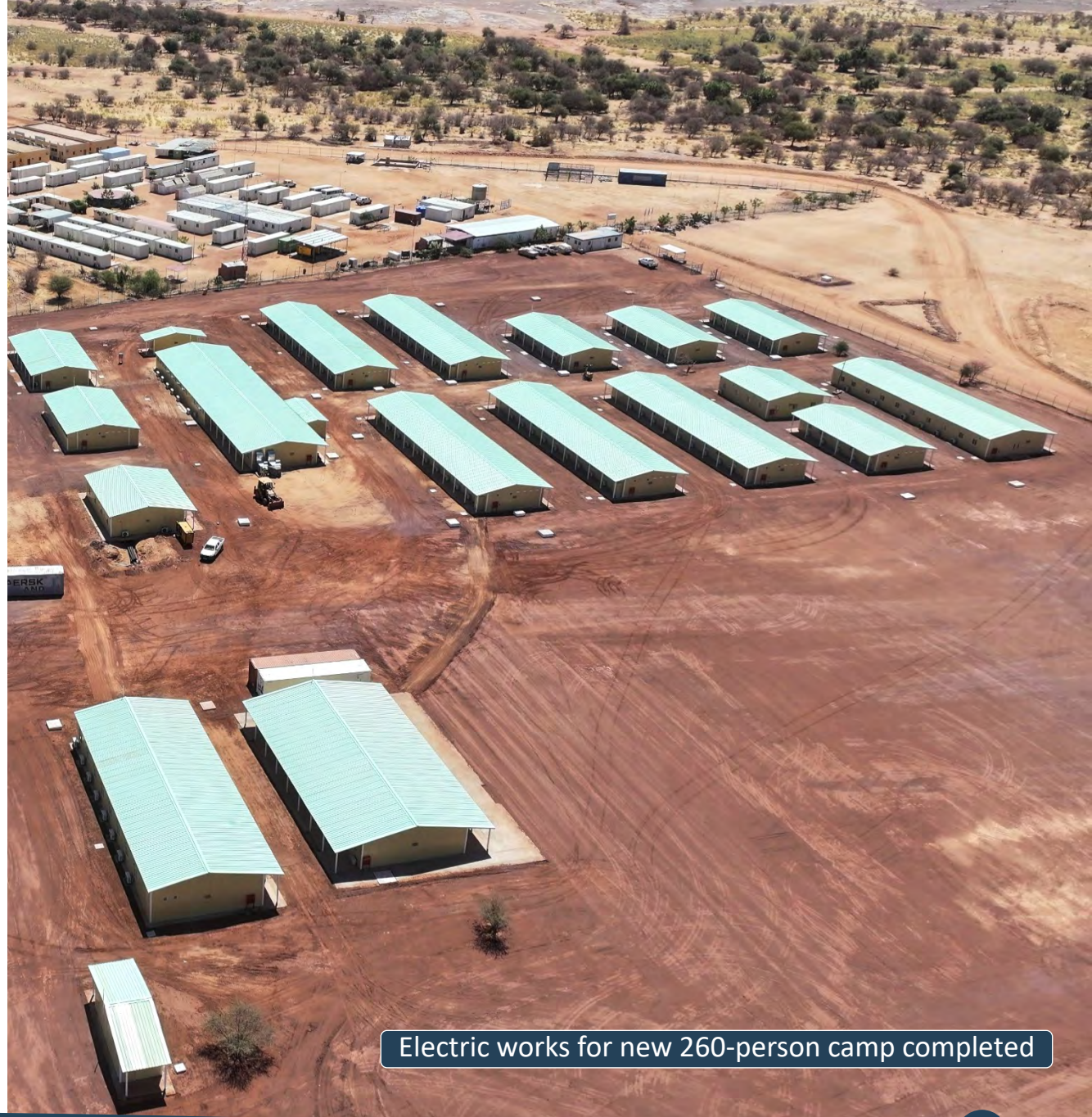
Substation #2 and earthworks in progress


Main Substation advancing

Control Room & Laboratory building under construction

Pugging drum loaded for shipment to Dasa

Electric Transformers loaded for shipment to Dasa



Electric works for new 260-person camp completed

1 million hours LTI-free — a shared achievement

ESG INITIATIVES SINCE 2008:

- Food during droughts
- Medical supplies
- Water wells & infrastructure
- Education & training
- Local, regional and national procurement of goods & services
- ESIAs include significant consultation and baseline studies
- Development Bank due diligence independently validates ESG

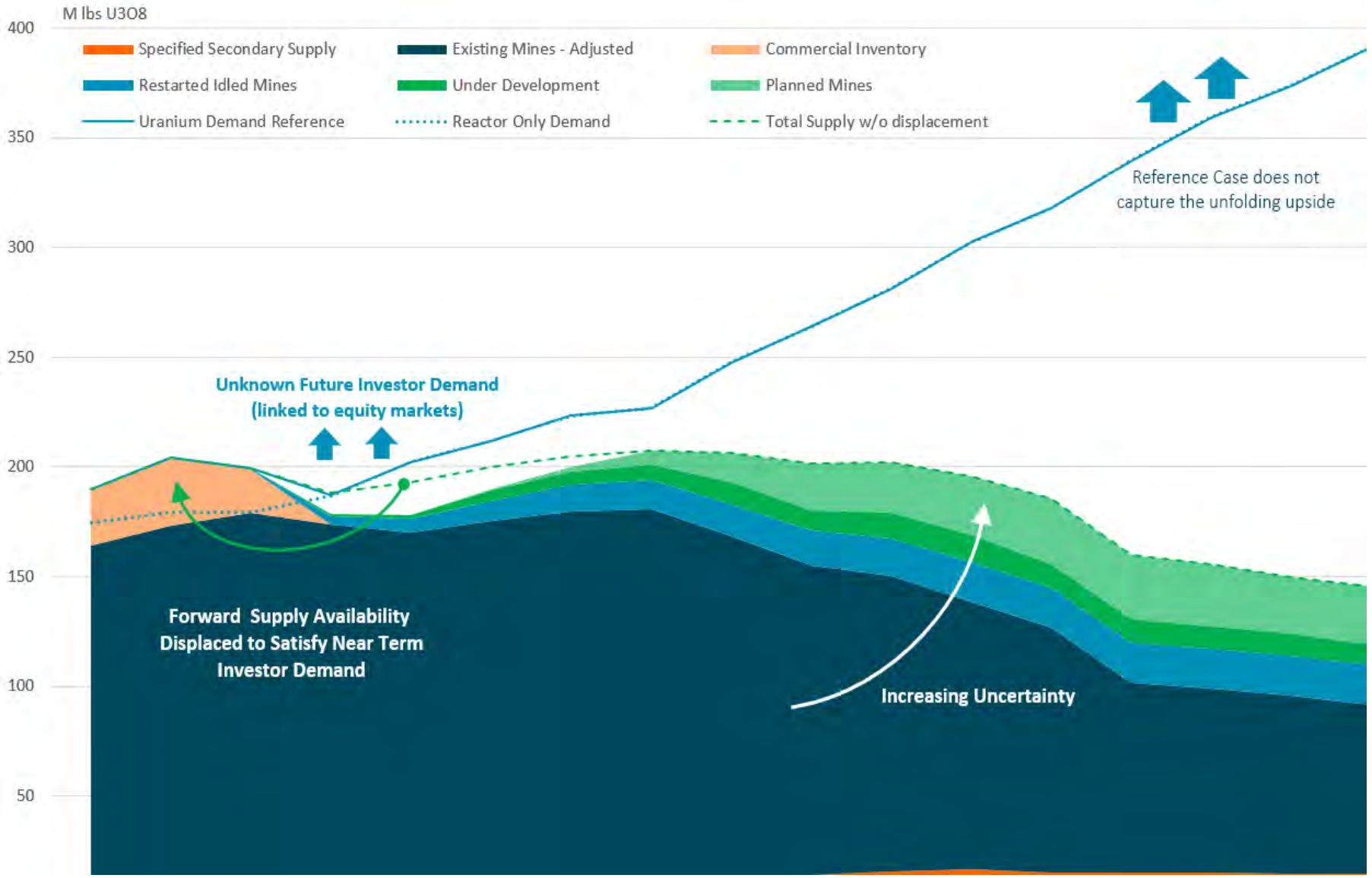
Empowering our workforce
First graduates of the Dasa Mine Literacy Program

Area village consultation meeting

Animal watering trough installation

On-site townhall meetings

URANIUM DEMAND EXCEEDS SUPPLY



Source: WNA/Fuel Link

BEFESA SILVERMET, TÜRKİYE

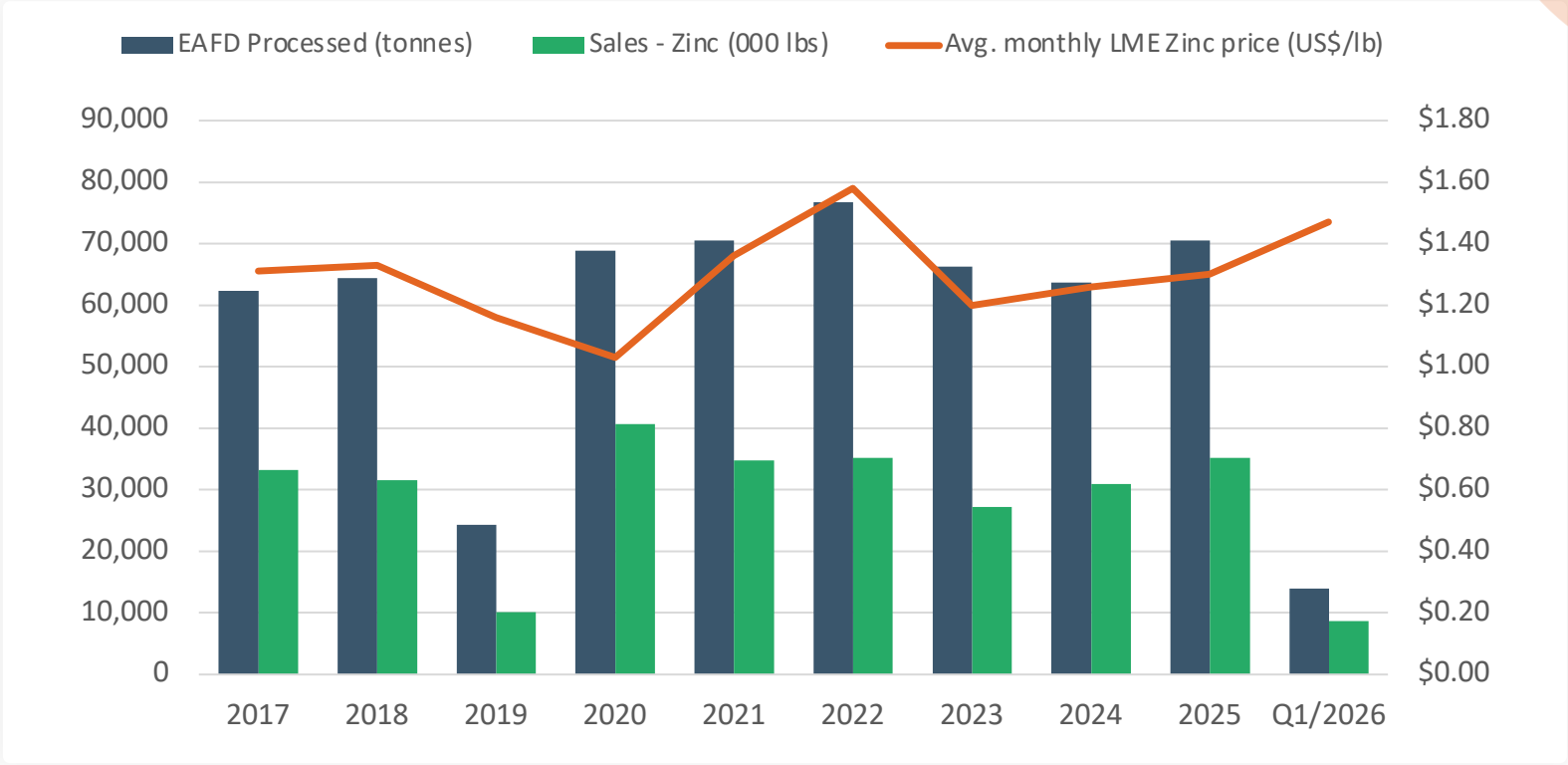
- Joint Venture (49%) with Befesa Zinc, the market leader in zinc recycling
- Processes EAFD containing 20% to 30% zinc sourced from local steel mills
- Produces a 65% to 70% zinc oxide concentrate for sale to smelters
- Recovers high grade zinc & removes toxic elements from the environment

Zinc oxide recovery plant, Iskenderun, Türkiye

ZINC RECYCLING

- New Plant loan retired.
- Improved availability of the operation's primary feedstock—electric arc furnace dust (EAFD) from local steel mills—together with higher average zinc prices and lower input costs, is driving profitable operations.
- Local steel mills productivity has stabilized since the earthquakes in early 2023, and the preceding COVID pandemic.

JV PRODUCTION & PROFITABILITY



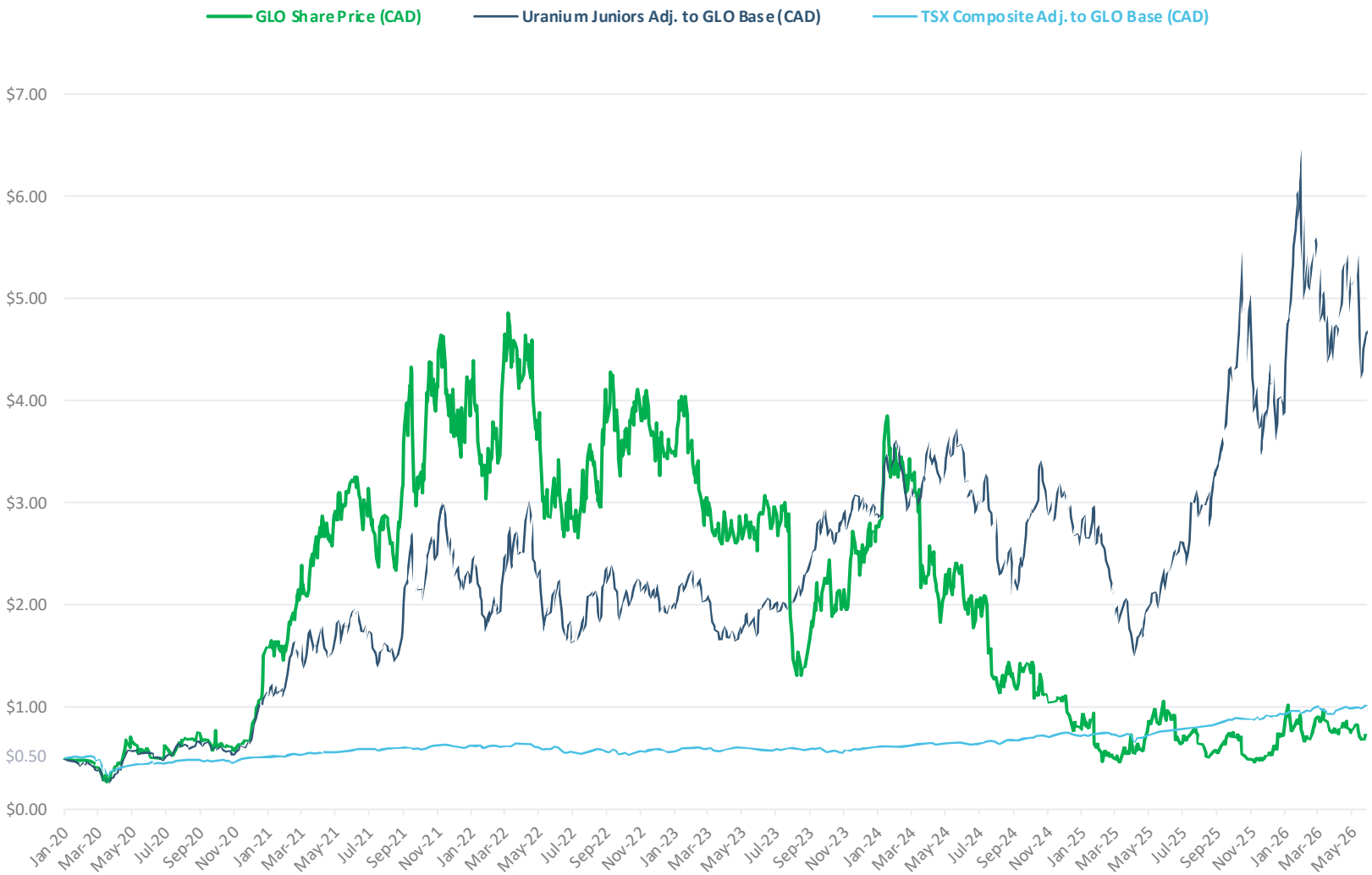
GLOBAL ATOMIC'S SHARE OF JV'S EBITDA (C$M)

2017	2018	2019	2020	2021	2022	2023	2024	2025	Q1 2026
$10.7	$13.5	$0.4	$5.6	$11.3	$4.2	$(2.4)	$6.3	$9.5	$3.2

In early 2023, EAFD supply was impacted as local steel mills were affected by major earthquakes.
In 2019, plant was shut down for modernization/expansion.

CAPITAL STRUCTURE

Global Atomic Share Price Performance (January 2, 2020 - May 31, 2026)

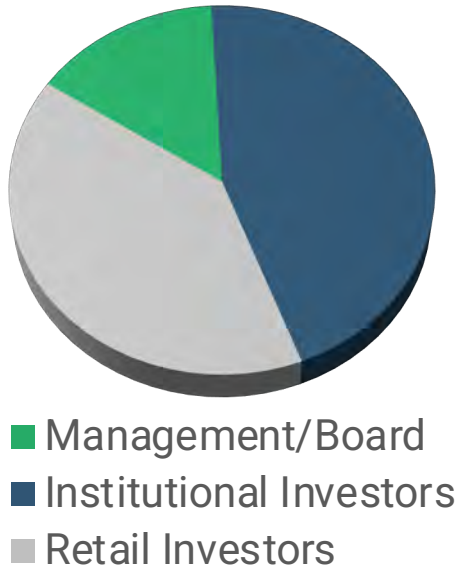


C$363 M
Market Capitalization

C$0.74
TSX Share Price
As of May 31, 2026

490.3 M
Shares Issued*
As of May 31, 2026

Shareholder Composition (approx.)



**798.0 million shares outstanding on a fully-diluted basis as of May 31, 2026.*

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FUELING A LOW-CARBON FUTURE

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