



GLOBAL ATOMIC CORPORATION

Advancing the Dasa Uranium Project
in the Republic of Niger

CORPORATE PRESENTATION
SEPTEMBER 2026



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This presentation contains forward-looking statements, estimates and projections with respect to the anticipated future performance of the company that may be deemed to be “forward-looking statements.” These statements, estimates and projections reflect various assumptions made by the Company concerning anticipated results, which may or may not prove to be correct.

The scientific and technical disclosures in this presentation have been extracted from the Dasa Project 2024 Feasibility Study, which was reviewed and approved by Dmitry Pertel, M.Sc., MAIG, John Edwards, B.Sc. Hons., FSAIMM, Andrew Pooley, B. Eng (Hons.), FSAIMM who are “qualified persons” under National Instrument 43-101 – Standards of Disclosure for Mineral Properties.

All statements contained in the presentation that address operating performance, future direction, management and control of the Company, events or developments that are expected to occur in the future (including statements related to earnings, expectations, sales of assets, capital expenditures, or statements expressing general optimism about future operating results) are forward-looking statements. Actual results could differ materially from those reflected in the forward-looking statements contained herein as a result of a variety of factors, many of which are beyond the Company’s control.

All monetary amounts are in U.S. dollars, unless otherwise stated.



URANIUM

Republic of Niger

Uranium will fuel the global reactor fleet to generate clean baseload power.

ZINC RECYCLING

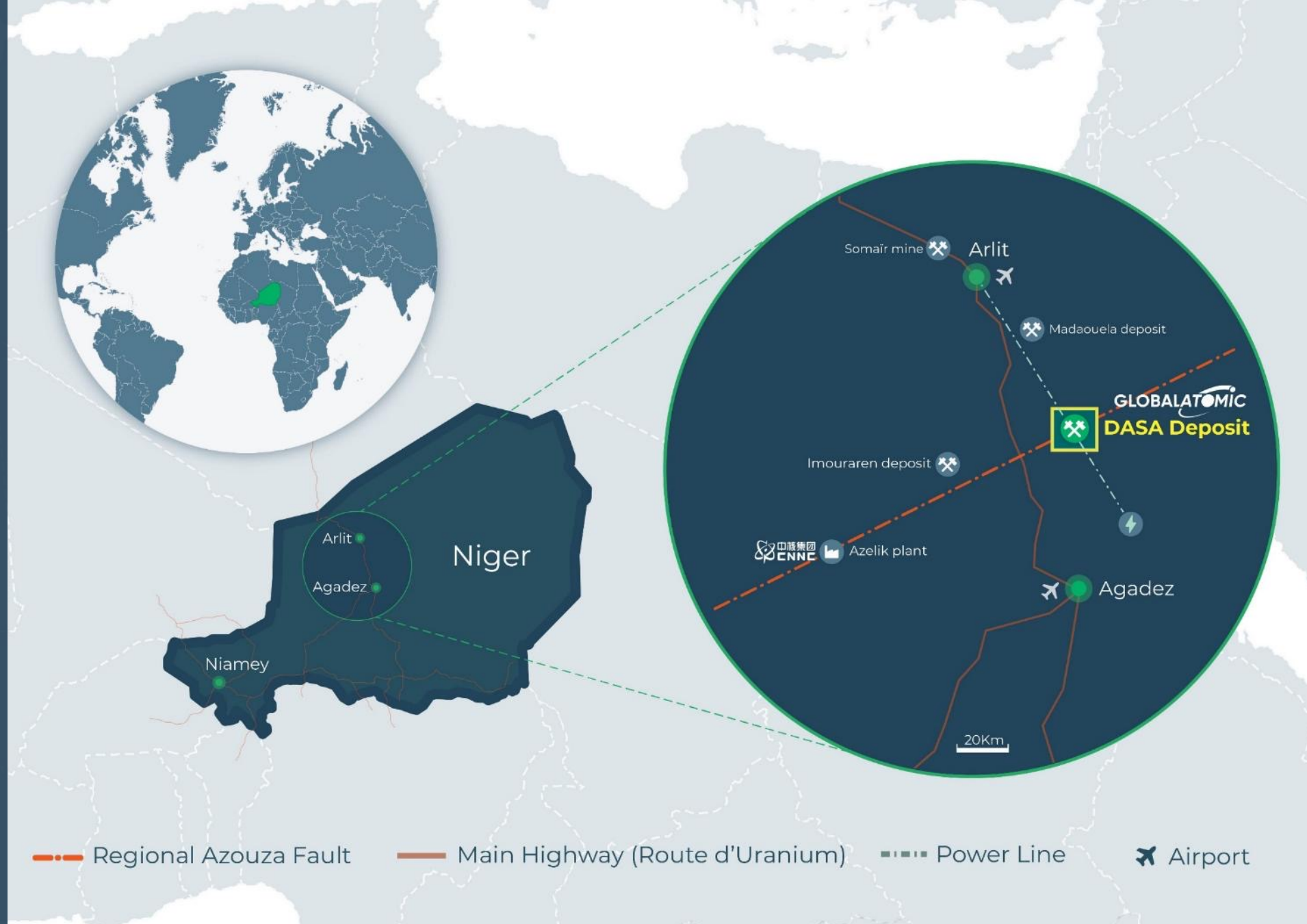
Iskenderun, Türkiye

Zinc concentrate produced by recycling Electric Arc Furnace Dust (EAFD), is a key component in this region's circular economy.

NEAR-TERM URANIUM PRODUCTION & MINERAL RECYCLING



Dasa is the highest-grade uranium deposit in Africa, situated in Niger's established uranium district



DASA PROJECT

Building the highest-grade uranium mine in Africa



Mining Team advancing underground development



2024 FEASIBILITY STUDY HIGHLIGHTS

- ✓ Production: **68.1 Mlb U₃O₈ over 23 years**
- ✓ Reserve Grade: **4,113 ppm; 5,109 ppm in the first 12 years**, highest grade outside of the Athabasca Basin
- ✓ Feasibility Study assumed a base U₃O₈ price of **US\$75/lb**
- ✓ **Actual production timelines will depend on the timing of project financing**



Dasa Project Economic sensitivity with varying uranium prices*

Uranium Price (\$/lb)	\$60	\$75	\$90	\$105
Before-tax NPV _{8%}	\$656 M	\$1,122 M	\$1,572 M	\$2,022 M
After-tax NPV _{8%}	\$551 M	\$917 M	\$1,269 M	\$1,621 M
After-tax IRR	38.2%	57.0%	74.8%	92.9%

*Dasa Project Economic sensitivity based on 100% ownership (Global Atomic Corporation ownership = 80%)

VALUE OPPORTUNITIES

Development plan includes:

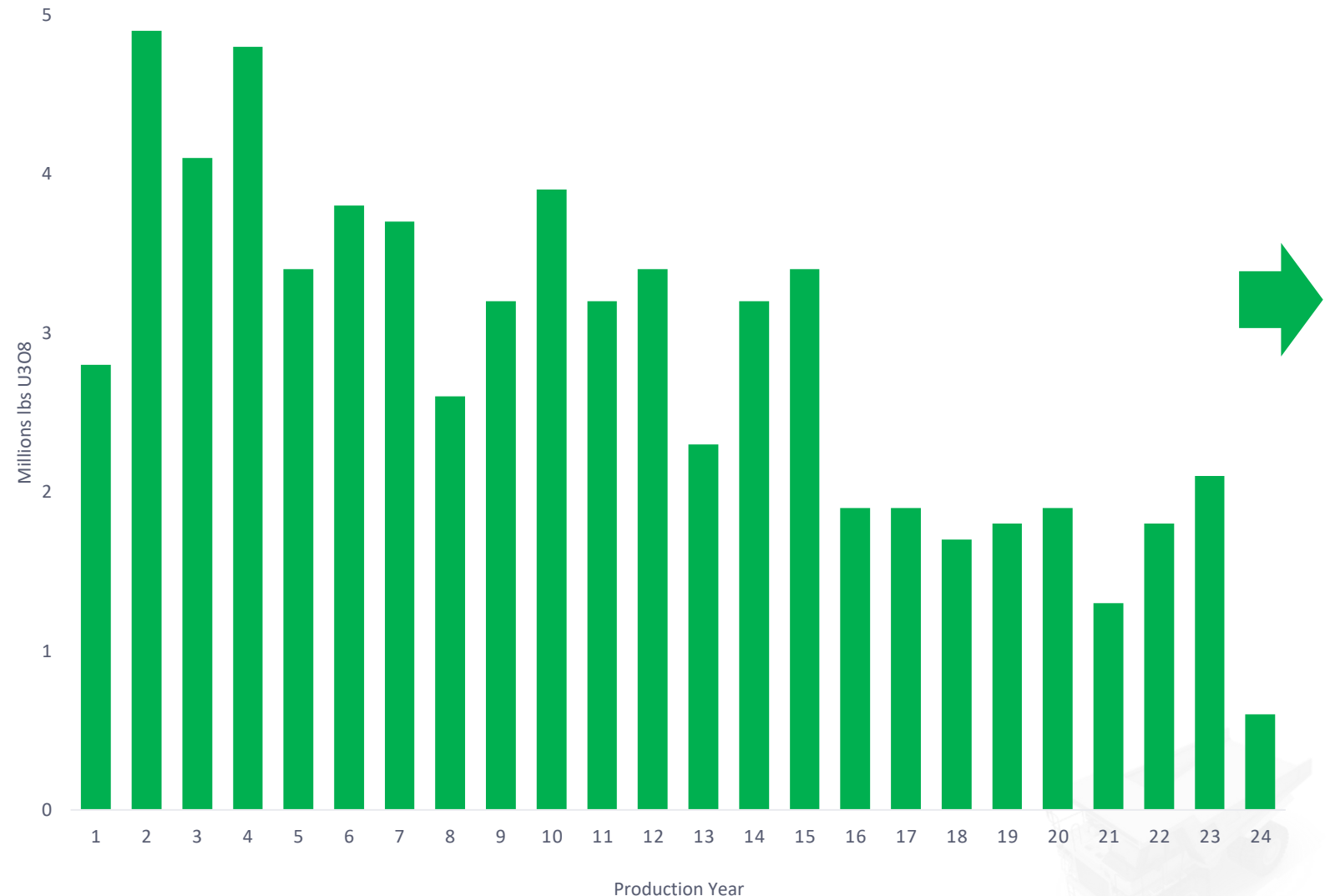
Infill drilling targeting **51.4 Mlbs @ 5,349 ppm (Inferred)** to convert resources into mineable reserves to sustain **~4 Mlbs/year U_3O_8 production**

PFS evaluating **2x mill throughput expansion (1,000 → 2,000 tpd)** to unlock additional production upside

*Once project financing becomes available, construction of the processing plant is expected to take **~20 months**, with commissioning and initial yellowcake shipments occurring within **3 months** thereafter.*

ESTIMATED PRODUCTION PROFILE

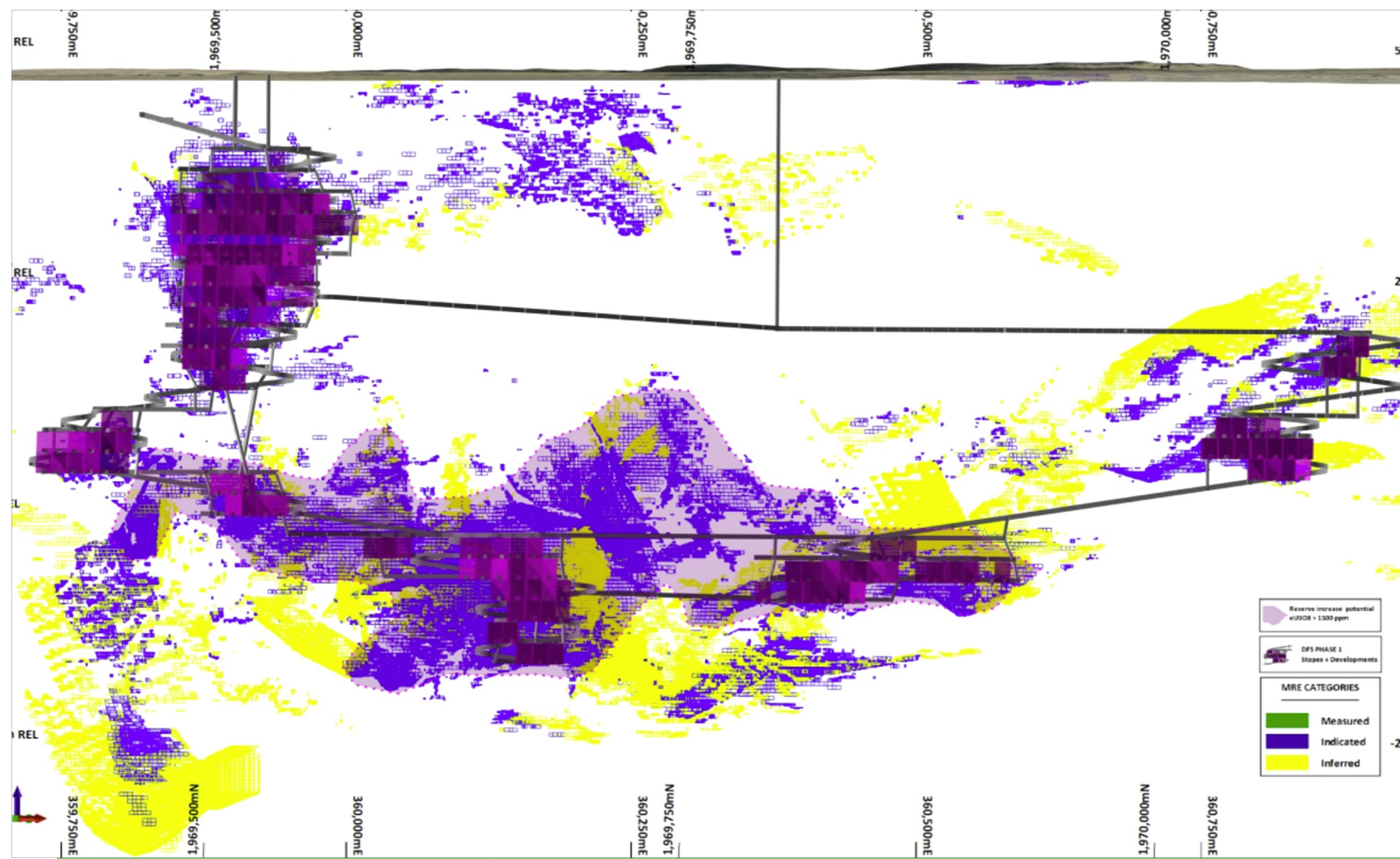
Based on 2024 Feasibility Study



COMPARATIVE GRADE / TONNAGE REPORT AT VARYING CUT-OFF GRADES

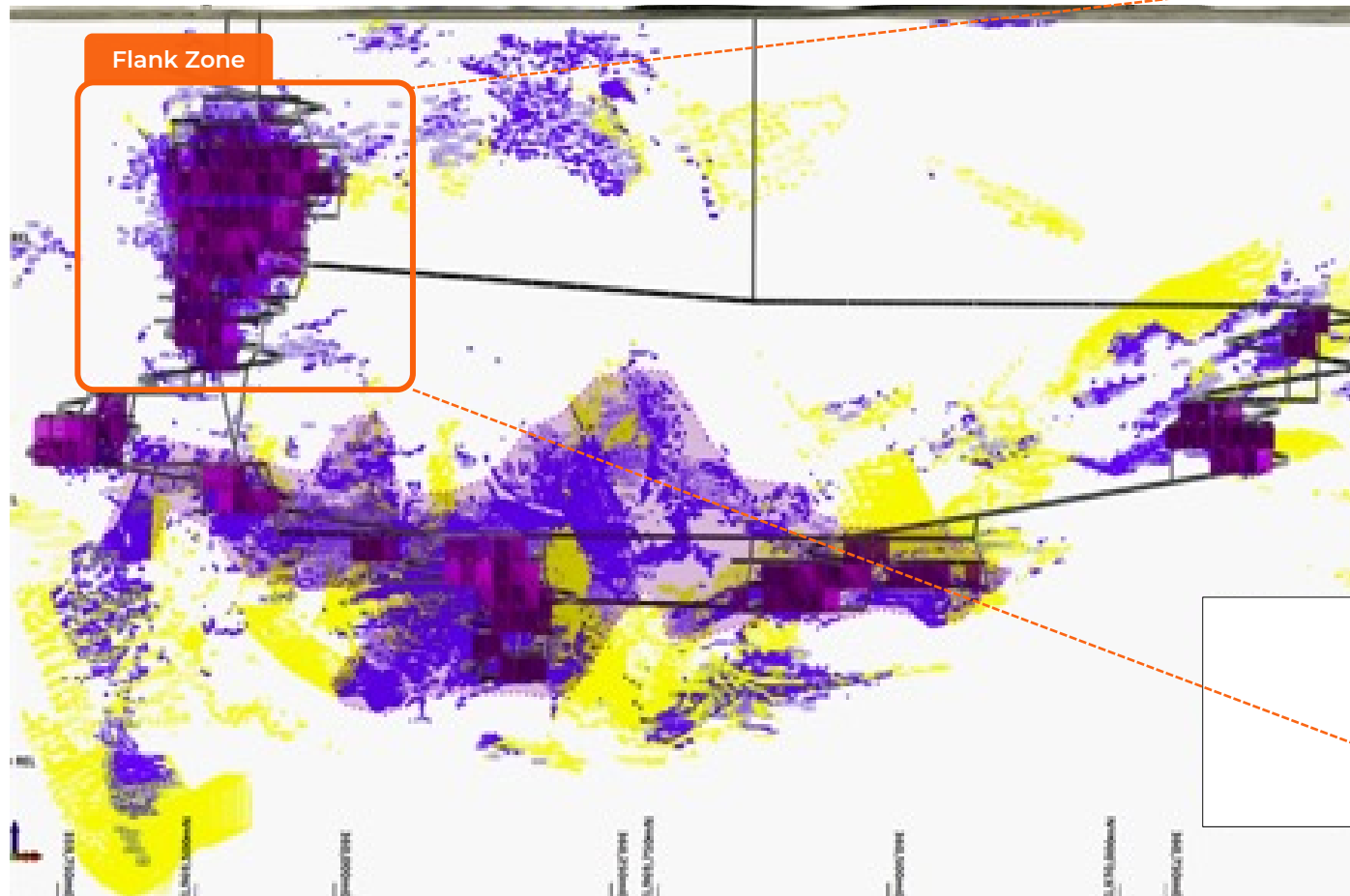
		May 2023 Revised Estimate		
Cut-Off	Category	Tonnes (Mt)	Uranium Content eU ₃ O ₈ (ppm)	Contained Uranium eU ₃ O ₈ Mlbs
100	Indicated	103.6	803	183.5
	Inferred	71.0	636	99.5
320	Indicated	44.9	1,602	158.5
	Inferred	25.4	1,435	80.4
1,200	Indicated	12.6	4,201	117.1
	Inferred	5.9	4,320	56.1
1,500	Indicated	10.1	4,926	109.6
	Inferred	4.4	5,349	51.4
2,500	Indicated	5.7	7,258	91.0
	Inferred	2.4	8,211	43.2
10,000	Indicated	0.9	22,185	43.5
	Inferred	0.6	18,362	25.3

2023 MINERAL RESOURCE ESTIMATE



Q1 2024 Feasibility Study defines a **23-year Dasa mine plan**, Mineral Reserves of **73.0 Mlb U₃O₈**, and uranium production of **68.1 Mlb U₃O₈**

FLANK ZONE MINE PLAN

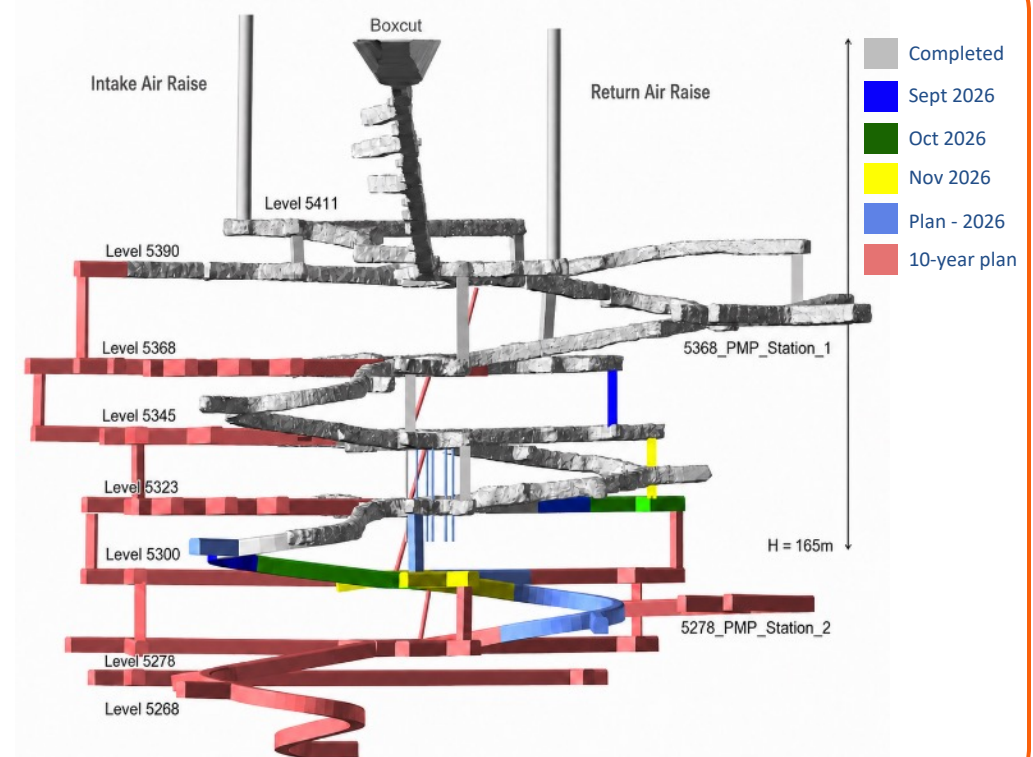


Reserve increase potential
eU3O8 > 1,500 ppm

DFS PHASE 1
Stopes &
Developments

MRE CATEGORIES
 Measured
 Indicated
 Inferred

Flank Zone



- Ramp and level development advancing to provide stope access on five levels in the Flank Zone.
- The Flank Zone will be mined over **10 years** prior to entering the main orebody.



Dasa Project keeps moving forward



Process Plant in progress



Sulphur Storage building and Process Plant



Main Electrical Receiving Substation – civil works in progress



Electrical Substation 1



Electrical Substation 2



Electrical Substation 3



Diesel Generator Control Room & Generator House - construction underway



ROM Pad – earthworks nearing completion



SAG Mill foundation structure, ROM Pad and retention wall



Stacker & Reclaimer Area under construction



Acid Plant – civil works progressing



Belt Filter Area – civil works underway



Administrative Offices



Demineralized Water Facility – civil works in progress



Diesel Storage Facility - foundation completed



260-person camp completed



1 million hours LTI-free — a shared achievement



ESG INITIATIVES SINCE 2008:

- Food during droughts
- Medical supplies
- Water wells & infrastructure
- Education & training
- Local, regional and national procurement of goods & services
- ESIA's include significant consultation and baseline studies
- Development Bank due diligence independently validates ESG

Empowering our workforce
First graduates of the Dasa Mine Literacy Program



Area village consultation meeting

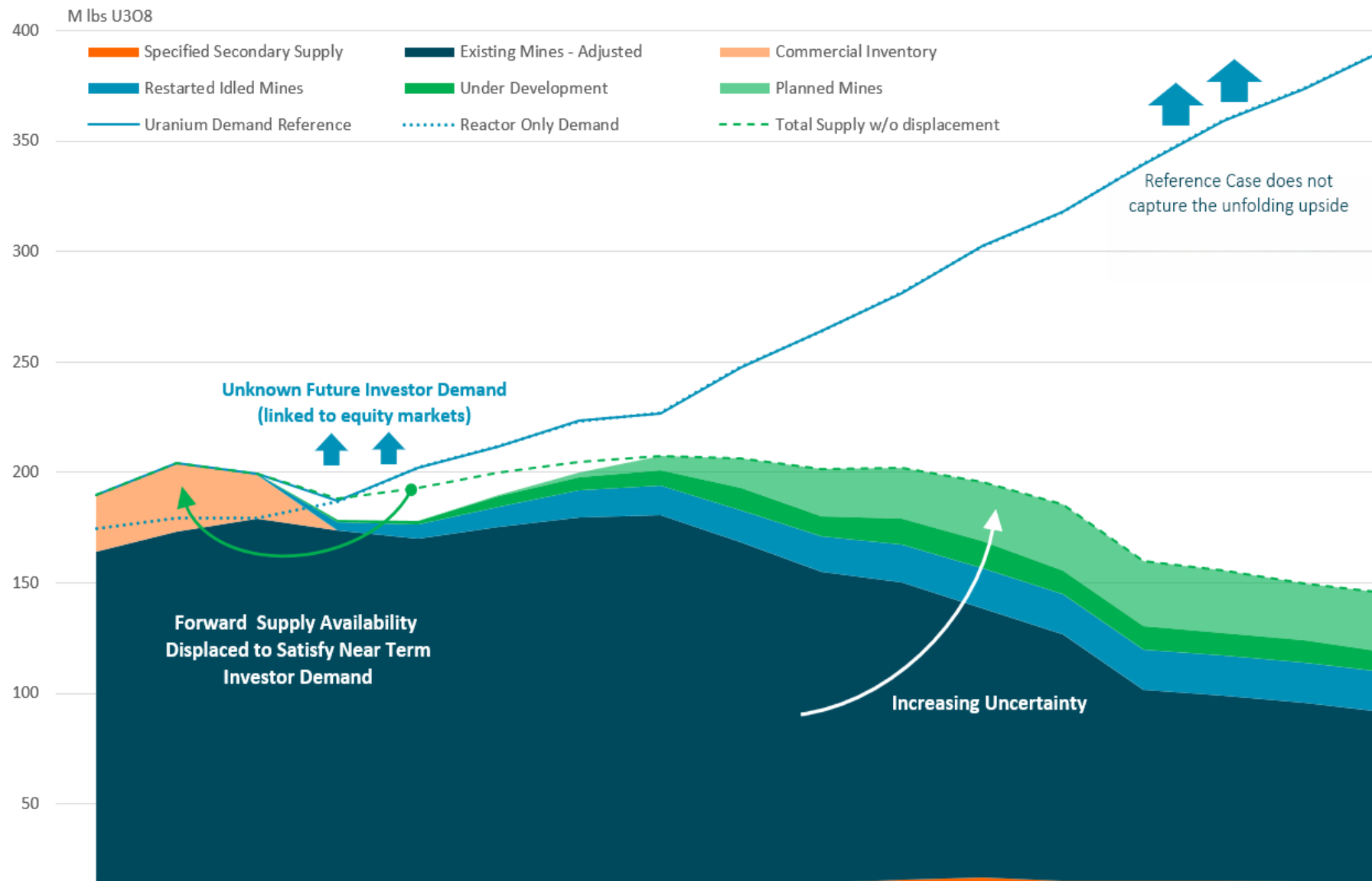


Animal watering trough installation



On-site townhall meetings

URANIUM DEMAND EXCEEDS SUPPLY



Source: WNA/Fuel Link



BEFESA SILVERMET, TÜRKİYE

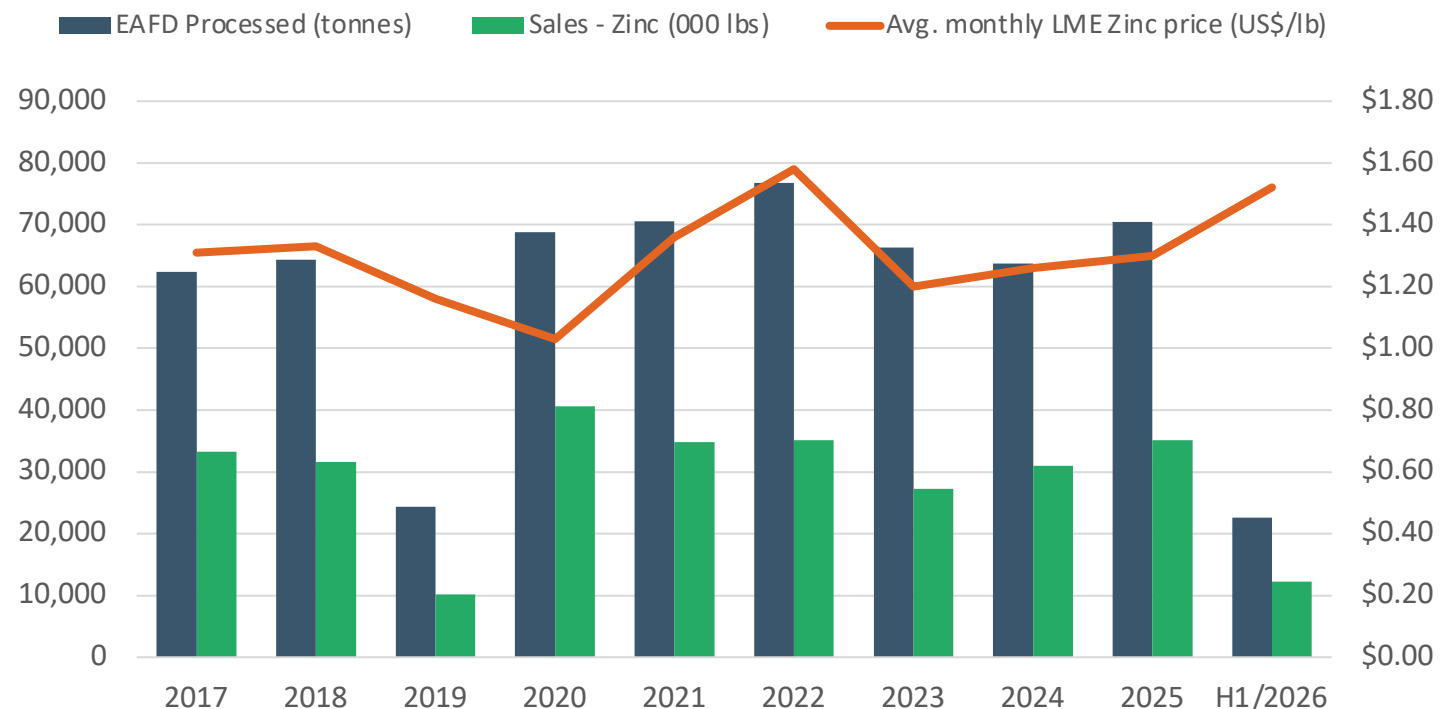
- Joint Venture (49%) with Befesa Zinc, the market leader in zinc recycling
- Processes EAFD containing 20% to 30% zinc sourced from local steel mills
- Produces a 65% to 70% zinc oxide concentrate for sale to smelters
- Recovers high grade zinc & removes toxic elements from the environment

Zinc oxide recovery plant, Iskenderun, Türkiye

ZINC RECYCLING

- New Plant loan retired.
- Improved availability of the operation's primary feedstock—electric arc furnace dust (EAFD) from local steel mills—together with higher average zinc prices and lower input costs, is driving profitable operations.
- Local steel mills productivity has stabilized since the earthquakes in early 2023, and the preceding COVID pandemic.

JV PRODUCTION & PROFITABILITY



GLOBAL ATOMIC'S SHARE OF JV'S EBITDA (C\$M)

2017	2018	2019	2020	2021	2022	2023	2024	2025	H1 2026
\$10.7	\$13.5	\$0.4	\$5.6	\$11.3	\$4.2	\$(2.4)	\$6.3	\$9.5	\$4.6

*In early 2023, EAFD supply was impacted as local steel mills were affected by major earthquakes.
In 2019, plant was shut down for modernization/expansion.*

CAPITAL STRUCTURE

Global Atomic Share Price Performance (January 2, 2020 - August 31, 2026)



C\$275 M

Market Capitalization

C\$0.56

TSX Share Price

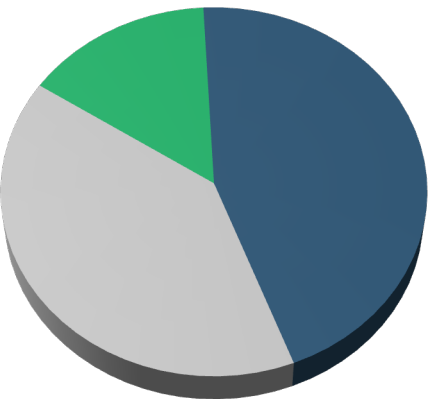
As of August 31, 2026

490.3 M

Shares Issued*

As of August 31, 2026

Shareholder Composition (approx.)



- Management/Board
- Institutional Investors
- Retail Investors

782.1 million shares outstanding on a fully-diluted basis as of August 31, 2026.



FUELING A LOW-CARBON FUTURE

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