

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I	Reporting Issuer
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1 Issuer's name Super Group (SGHC) Limited		2 Issuer's employer identification number (EIN) 98-1645378	
3 Name of contact for additional information Robert Dutnall	4 Telephone No. of contact +44 148 174 6411	5 Email address of contact bob@sghc.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact Kingsway House, Havilland Street		7 City, town, or post office, state, and ZIP code of contact St. Peter Port, Guernsey, GY1 2QE	
8 Date of action January 27, 2022		9 Classification and description Stock and warrants	
10 CUSIP number G8588X103	11 Serial number(s)	12 Ticker symbol SGHC	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

- 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► See Attached

[illegible]

- 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► See Attached

[illegible]

- 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See Attached

[illegible]

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►

IRC Sections 351(a), 351(b), 354(a), 358(a), 368(a), 302(b), 1001(a)

18 Can any resulting loss be recognized? ► No loss is expected to be recognized as a result of the Merger.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The tax basis in the newly Issued NewCo Shares will be taken into account in the tax year of the shareholder during which the Merger occurred (e.g., 2022 for calendar year taxpayers).

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Date ► MAR 7 2021

Print your name ► **Robert J. Dutnall**

Title ▶	Director
1. <i>My Darling Clementine</i>	John Ford
2. <i>Stagecoach</i>	John Ford
3. <i>Red River</i>	John Ford
4. <i>Hombre</i>	John Ford
5. <i>The Searchers</i>	John Ford
6. <i>Gunfight at O.K. Corral</i>	John Ford
7. <i>My Darling Clementine</i>	John Ford
8. <i>Stagecoach</i>	John Ford
9. <i>Red River</i>	John Ford
10. <i>Hombre</i>	John Ford
11. <i>The Searchers</i>	John Ford
12. <i>Gunfight at O.K. Corral</i>	John Ford

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN	
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Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no.