



## NEWS RELEASE

# Rareview Capital Chooses SS&C's Eze OMS to Drive ETF Growth

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Selection underscores SS&C's leadership in powering next-generation ETF managers

WINDSOR, Conn.--(BUSINESS WIRE)-- **SS&C Technologies Holdings, Inc.** (Nasdaq: SSNC) today announced that **Rareview Capital LLC**, an SEC-registered investment advisor with more than \$500 million in assets under management, has selected **SS&C's Eze OMS** with hosted services to support its growing ETF business.

Rareview Capital's selection reflects a growing need among ETF managers for technology to support increasingly complex strategies without requiring custom development or large operational teams. Eze OMS gives managers the infrastructure to scale efficiently, streamline daily processes and improve operational accuracy.

"Rareview Capital chose Eze's best-of-breed solution for ETF issuers because it delivers intuitive workflows and the asset class coverage we need—without heavy customization," said **Neil Azous, Founder and CIO of Rareview Capital**. "Eze OMS makes it easier to handle daily investment operations, like creations and redemptions, supporting our core ETF strategies across equities, futures, options and fixed income. We trust the platform to scale with us and simplify our operations today and in the future."

Based in Las Vegas, Nevada, Rareview Capital needed a solution to scale with its growth and provide streamlined, user-friendly workflows for their daily investment operations, without the need for custom development. The asset manager launched several innovative ETFs in the past few years, including a cryptocurrency and metals fund and a long/short systematic equity ETF. Eze OMS enables Rareview to execute across markets while gaining real-time

visibility into P&L and multi-asset exposure management, enhancing efficiency and accuracy.

Eze OMS offers ETF-ready workflows out of the box, including:

- Create and redeem processing
- Basket management, portfolio compliance and rebalancing analytics
- Order routing and execution across equities, derivatives and fixed income
- Post trade connectivity to custodians and administrators

"We are excited to partner with Rareview Capital as they scale their ETF business and diversify across asset classes," said **Karen Geiger, Co-Head of Wealth & Investment Technologies at SS&C**. "Our platform is designed to help firms streamline the investment lifecycle from idea generation to settlement, optimizing operations and positioning firms for long-term growth."

## About Rareview Capital

Rareview Capital is a registered investment adviser and ETF sponsor. We build goals-based investment management strategies. Learn more at [www.rareviewcapital.com](http://www.rareviewcapital.com).

## About SS&C Technologies

SS&C is a global provider of services and software for the financial services, insurance and healthcare industries. Founded in 1986, SS&C is headquartered in Windsor, Connecticut, and has offices around the world. More than 23,000 financial services, insurance and healthcare organizations, from the world's largest companies to small and mid-market firms, rely on SS&C for expertise, scale and technology.

Additional information about SS&C (Nasdaq: SSNC) is available at [www.ssctech.com](http://www.ssctech.com).

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