



NEWS RELEASE

SS&C Technologies Unveils Innovative Solutions at Deliver 2024

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Premier technology conference draws 1,000 leaders across financial and healthcare services

WINDSOR, Conn., Oct. 7, 2024 /PRNewswire/ -- **SS&C Technologies Holdings, Inc.** (Nasdaq: SSNC) today unveiled its latest technology and services solutions during the **SS&C Deliver 2024** Conference. Nearly 1,000 leaders across various industries gathered in New Orleans for a deep dive into SS&C's offerings in alternatives, asset management, healthcare, managed services, and more.

"SS&C's top priority is simplifying our customers' operational complexity," said Bill Stone, Chairman and CEO. "We have invested more than \$2.9 billion in research and development over the last four years. Harnessing the power of intelligent automation, AI, and other cutting-edge technologies drives SS&C's strategy. We continue to deliver innovative solutions to help organizations optimize their operations and focus on growth."

The conference kicked off with a dynamic discussion between Bill Stone and David Rubenstein, Co-Founder and Co-Chairman of The Carlyle Group, exploring the evolution of private markets, entrepreneurship, and philanthropy. Attendees also received a sneak preview of **SS&C and Deloitte's latest study** on the future of retirement across global markets, which is set to be released in the coming weeks. With an impressive lineup of more than 70 sessions, hands-on product labs, and immersive workshops, the event provided multiple opportunities for learning, networking, and fostering industry collaborations.

SS&C introduced innovations across several key areas:

Digital Transformation and Modernizing Operations: Key enhancements included streamlined investor onboarding, improved fund administration processes, and loan processing across **SS&C GlobeOp**. The introduction of **Battea Class Action Services** offers a comprehensive suite for securities claims management and financial recovery. **SS&C Accord** assists wealth managers in aggregating alternative investment data using proprietary technology. Additionally, SS&C introduced its **DomaniRx** platform to help healthcare payers manage the increasing challenges of regulatory demands and data fragmentation. This transformative growth platform acts as a data convener, allowing payers to integrate their data more effectively, manage costs, scale operations, and accelerate growth.

Artificial Intelligence and Intelligent Automation: SS&C Intralinks showcased advancements through the **DealCentre AI™** platform, simplifying deal management with advanced tools and insights. The **SS&C Blue Prism Enterprise AI** portfolio combines generative AI with enterprise automation to enhance user experience and operational efficiency.

Managed IT Services: A **comprehensive solution** designed to empower financial services and healthcare organizations to optimize and outsource their in-house technology operations. Built on SS&C's proprietary tech stack, the new offering provides clients with a strategic, scalable approach to managing IT infrastructure.

Comprehensive Loan Management and Regulatory Compliance: SS&C demonstrated end-to-end solutions for optimizing lending, administration, and servicing operations across all loan types.

A New Generation of Investors: SS&C's innovations also focus on delivering solutions for digitally savvy investors. The SS&C Intralinks **FundCentre™** streamlines the fundraising lifecycle, while a new **Contact Center platform** enhances and modernizes the customer experience for asset management, life and pensions, and retirement sectors.

SS&C also previewed several Next-Gen innovations:

Financial Wellness AI: Enhancements for SS&C's **Financial Wellness Center** engage the next generation of investors through interactive features and gamification.

Fund Services Portal: This next-gen initiative includes the SS&C Portal Assist Chatbot, which provides users an interactive way to engage with funds data, enhancing operational transparency and efficiency.

ARIA (Algorithmics Risk Intelligent Agent): this AI assistant embedded within **SS&C Algorithmics'** solutions suite enables risk professionals to use natural language to quickly create detailed financial reports, day-over-day

change analysis for risk assessment, and what-if analyses.

SS&C Technologies continues to forge ahead, sculpting the future with robust, innovative solutions and an unwavering commitment to delivering exceptional value to the financial services and healthcare industries. Learn more on [ssctech.com](https://www.ssctech.com).

About SS&C Technologies

SS&C is a global provider of services and software for the financial services and healthcare industries. Founded in 1986, SS&C is headquartered in Windsor, Connecticut, and has offices around the world. Some 20,000 financial services and healthcare organizations, from the world's largest companies to small and mid-market firms, rely on SS&C for expertise, scale, and technology.

Additional information about

SS&C (Nasdaq:SSNC) is available at www.ssctech.com.

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