DrivenBrands®

2021.Q1

FIRST QUARTER HIGHLIGHTS

- **$329.4M** (+83%) — REVENUE
- **($19.9M)** — NET LOSS
- **($0.13)** — LOSS PER SHARE
- **$30.4M** — ADJUSTED NET INCOME
- **$0.19** — ADJUSTED EARNINGS PER SHARE
- **$77.9M** (+155%) — ADJUSTED EBITDA

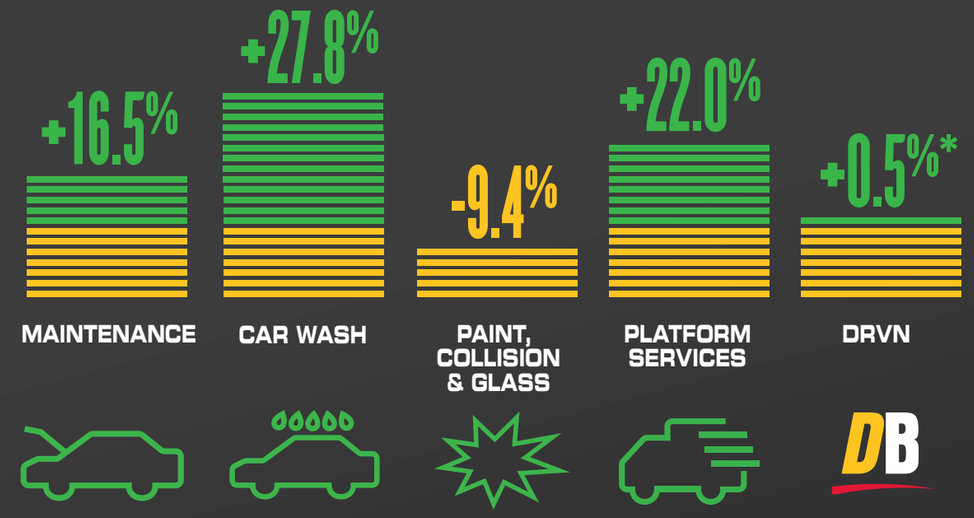
SYSTEM-WIDE SALES $1 BILLION

NET STORE GROWTH

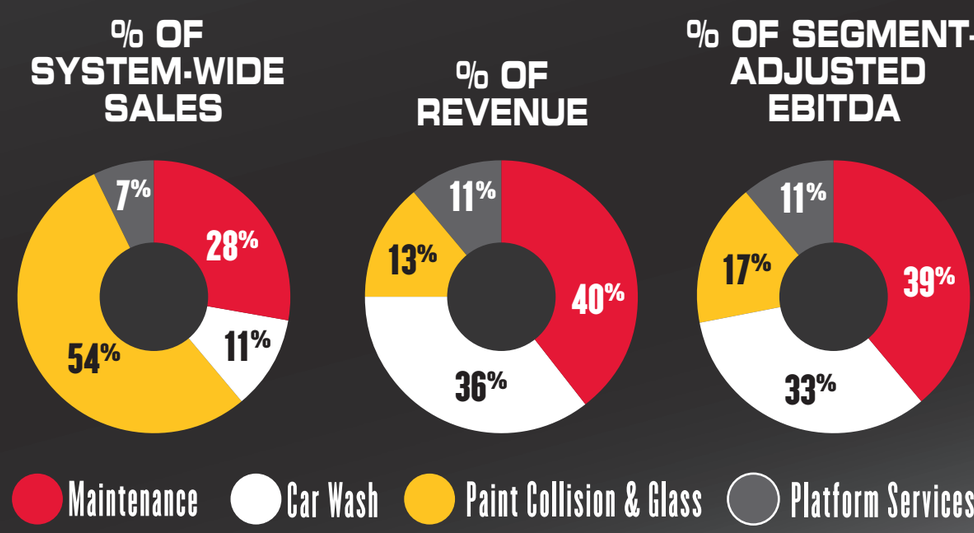
MAINTENANCE	CAR WASH	PAINT, COLLISION & GLASS	PLATFORM SERVICES	TOTAL
+14	+2	+7	-1	+22

SEGMENT PERFORMANCE

SAME STORE SALES



*Car Wash will not be included in consolidated same-store sales until the one-year anniversary of the ICWG acquisition in the third quarter of 2021.



LONG-TERM TARGETS

GROWTH

- LOW SINGLE-DIGIT % — SAME-STORE SALES
- LOW DOUBLE-DIGIT % — REVENUE
- LOW DOUBLE-DIGIT % — ADJUSTED EBITDA
- MID-TO HIGH-TEENS % — ADJUSTED NET INCOME

This document contains Non-GAAP financial measures. For full financial data and Non-GAAP reconciliations, please refer to the associated press release dated April 28, 2021 available at investors.drivenbrands.com. This document may contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, which are not based on historical facts but instead represent our current expectations and assumptions regarding our business, the economy and other future conditions. For risks and other factors that may cause actual results to differ materially from expectations, refer to the "Risk Factors" section in our most recent 10-K, available at investors.drivenbrands.com.